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CITIC Limited
中國中信股份有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00267)

OVERSEAS REGULATORY ANNOUNCEMENTS

(These overseas regulatory announcements are issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited)

The following announcements are released by CITIC Envirotech Ltd. (a subsidiary of CITIC Limited) to Singapore Exchange Limited on 6 May 2019:-

- 1. General Announcement: Incorporation of Subsidiary; and**
- 2. General Announcement: Increase in Share Capital pursuant to the Exercise of Employee Share Options**

Hong Kong, 6 May 2019

As at the date of this announcement, the executive directors of CITIC Limited are Mr Chang Zhenming (Chairman), Mr Wang Jiong and Ms Li Qingping; the non-executive directors of CITIC Limited are Mr Song Kangle, Ms Yan Shuqin, Mr Liu Zhuyu, Mr Peng Yanxiang, Mr Liu Zhongyuan and Mr Yang Xiaoping; and the independent non-executive directors of CITIC Limited are Mr Francis Siu Wai Keung, Dr Xu Jinwu, Mr Anthony Francis Neoh, Mr Paul Chow Man Yiu, Mr Shohei Harada and Mr Gregory Lynn Curl.

GENERAL ANNOUNCEMENT::INCORPORATION OF SUBSIDIARY

Issuer & Securities

Issuer/ Manager

CITIC ENVIROTECH LTD.

Securities

CITICENVIR S\$240M3.9%PERPSEC - SG7IA3000003 - 82IB

CITIC ENVIROTECH LTD. - SG1DE3000009 - CEE

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date & Time of Broadcast

06-May-2019 18:24:18

Status

New

Announcement Sub Title

Incorporation of Subsidiary

Announcement Reference

SG190506OTHR0D9H

Submitted By (Co./ Ind. Name)

Lotus Isabella Lim Mei Hua

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

Incorporation of Subsidiary CITIC Envirotech (Anyang) Integrated Dyestuff
Environmental Development Co., Ltd

Attachments



[CEL%20-%20Incorporation%20of%20subsidiary%20Anyang%20Printing%20and%20Tex](#)

Total size =72K MB



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

Incorporation of Subsidiary – CITIC Envirotech (Anyang) Integrated Dyestuff Environmental Development Co., Ltd

With reference to the announcement made by CITIC Envirotech Ltd (“CEL” or “Company”) dated 7 June 2018 on the award of a fully-integrated environmental project worth RMB 1 billion in Anyang City, Henan Province, a subsidiary, **CITIC Envirotech (Anyang) Integrated Dyestuff Environmental Development Co., Ltd**, has been set up to undertake this project.

The subsidiary, with a registered capital of RMB 500 million, is owned by CEL and Henan Fengzhu Textile Technology Co., Ltd, with shareholdings of 90% and 10% respectively.

The above capital injection is from internal resources and bank financing.

The above investment has no material effect on the net tangible assets per share or earnings per share of the Company for the financial year ending 31 December 2019.

None of the directors or controlling shareholders of the Company has an interest, direct or indirect in the above investment.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
6 May 2019

GENERAL ANNOUNCEMENT::INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS

Issuer & Securities

Issuer/ Manager

CITIC ENVIROTECH LTD.

Securities

CITICENVIR S\$240M3.9%PERPSEC - SG7IA3000003 - 82IB

CITIC ENVIROTECH LTD. - SG1DE3000009 - CEE

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

Date &Time of Broadcast

06-May-2019 18:26:00

Status

New

Announcement Sub Title

INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS

Announcement Reference

SG190506OTHRV0D9

Submitted By (Co/ Ind. Name)

Lotus Isabella Lim Mei Hua

Designation

Company Secretary

Description (Please provide a detailed description of the event in the box below)

INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF EMPLOYEE SHARE OPTIONS

Attachments



[CEL%20-%20increase%20in%20share%20capital%20ESOS%20May%202019.pdf](#)

Total size =65K MB



CITIC ENVIROTECH LTD
(Company Registration Number: 200306466G)

**INCREASE IN SHARE CAPITAL PURSUANT TO THE EXERCISE OF
EMPLOYEE SHARE OPTIONS**

The Board of Directors (“Board”) of CITIC Envirotech Ltd (“CEL”, “Group” or “Company”) wishes to announce the issuance and allotment of 3,000,000 ordinary shares (the “New Shares”) in the capital of the Company pursuant to the exercise of options granted under the CITIC Envirotech Share Options Scheme.

The exercise price for 3,000,000 New Shares was at \$0.276 per New Share.

The New Shares will rank Pari Passu in all respects with the existing issued shares of the Company and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 6 May 2019.

Following the issuance and allotment of the New Shares, the number of issued and paid-up shares in the capital of the Company will increase to 2,423,387,356 ordinary shares.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
6 May 2019