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**GUOTAI JUNAN SECURITIES CO., LTD.**

**國泰君安證券股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China  
with limited liability)*

**(Stock Code: 02611)**

**Announcement on the Key Financial Information for July 2019**

This announcement is made by Guotai Junan Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

Pursuant to the requirements of the Rules on Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》) (as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial information of the Company for July 2019 prepared in accordance with the China Accounting Standards for Business Enterprises is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: including the Company and its two securities subsidiaries, namely, Shanghai Securities Co., Ltd. (“**Shanghai Securities**”) and Guotai Junan Securities Asset Management Co., Ltd. (“**Guotai Junan Asset Management**”);
2. The figures disclosed are unaudited and unconsolidated, and the finalized figures shall be those disclosed in the periodic reports of the Company.

**Table of Key Financial Information for July 2019 of the Company, Shanghai Securities and Guotai Junan Asset Management (unaudited)**

Unit: RMB in ten thousands

Name of company	July 2019		As at 31 July 2019
	Operating revenue	Net profit	Net assets
The company	133,063.42	53,190.12	11,760,051.17
Shanghai Securities	11,706.46	3,450.28	1,030,193.69
Guotai Junan Asset Management	10,533.09	3,648.75	482,621.54

By order of the Board  
**Guotai Junan Securities Co., Ltd.**  
**YANG Dehong**  
*Chairman*

Shanghai, the PRC  
6 August 2019

*As at the date of this announcement, the executive directors of the Company are Mr. YANG Dehong, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. FU Fan, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. ZHOU Lei, Mr. WANG Wenjie, Mr. LIN Facheng and Mr. ZHOU Hao; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. SHI Derong, Mr. CHEN Guogang, Mr. LING Tao, Mr. JIN Qingjun and Mr. Lee Conway Kong Wai.*