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國泰君安證券股份有限公司
Guotai Junan Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

**ANNOUNCEMENT ON
PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF YEAR OF 2019**

This announcement is made pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data and indicators of Guotai Junan Securities Co., Ltd. (the “**Company**”) for the first half year of 2019 as set out in this announcement, which are preliminary data prepared in accordance with the China Accounting Standards for Business Enterprises, have not been audited by any accounting firm. The final data will be formally disclosed in the 2019 interim report of the Company (the discrepancies between the financial data set out in this announcement and the final data disclosed in the 2019 interim report are not expected to exceed 10%). Investors are reminded of the investment risks.

I. MAJOR FINANCIAL DATA AND INDICATORS FOR THE FIRST HALF YEAR OF 2019 (CONSOLIDATED)

Unit: RMB

Item	The current reporting period	The corresponding period of last year	Increase/decrease(%)
Operating revenue (in millions)	14,095.46	11,460.53	22.99
Operating profit (in millions)	6,889.57	5,437.85	26.70
Profit before income tax (in millions)	6,867.28	5,462.88	25.71
Net profit attributable to equity holders of the Company (in millions)	5,020.11	4,009.00	25.22
Net profit attributable to equity holders of the Company after deducting non-recurring gain or loss (in millions)	4,630.75	3,146.43	47.17
Basic earnings per share (RMB)	0.54	0.43	25.58
Weighted average return on net assets (%)	4.03	3.27	Increased by 0.76 percentage points

Item	As at 30 June 2019	As at 31 December 2018	Increase/decrease (%)
Total assets (in millions)	540,546.12	436,729.08	23.77
Equity attributable to equity holders of the Company (in millions)	128,784.78	123,450.06	4.32
Share capital (in millions)	8,907.95	8,713.94	2.23
Net assets per share attributable to equity holders of the Company (RMB)	14.46	14.17	2.05

II. DETAILS OF THE OPERATING RESULTS AND FINANCIAL POSITION

During the first half year of 2019, CSI 300 Index rose by 27.07% and ChinaBond New Composite Index (full price) index rose by 0.24%, representing an increase of 32.53% in stock trading volume achieved by the Shanghai Stock Exchange and the Shenzhen Stock Exchange as compared with the corresponding period last year. Adhering to its strategic planning, the Company continued to capture market opportunities on the principle of controlling risks while actively promoted the cluster model development of retail customers and corporate institutional customers and its business listed on the science and technology innovation board, and has achieved stable operation and better operating results. The net profit attributable to equity holders of the Company after deducting non-recurring gains or losses rose by 47.17% as compared with the corresponding period last year.

In July 2019, the Company attained the regulatory rating of Class A Grade AA from the China Securities Regulatory Commission for 12 consecutive years.

By order of the Board
Guotai Junan Securities Co., Ltd.
YANG Dehong
Chairman

Shanghai, the PRC
30 July 2019

As at the date of this announcement, the executive directors of the Company are Mr. YANG Dehong, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. FU Fan, Mr. ZHONG Maojun, Mr. ZHOU Lei, Mr. WANG Wenjie, Mr. LIN Facheng and Mr. ZHOU Hao; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. SHI Derong, Mr. CHEN Guogang, Mr. LING Tao, Mr. JIN Qingjun and Mr. Lee Conway Kong Wai.