



國泰君安証券股份有限公司
Guotai Junan Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

List of Directors and Their Roles and Functions

The members of the board of directors (the “**Board**”) of Guotai Junan Securities Co., Ltd. (the “**Company**”) are set out below:

Executive Directors

Mr. Yang Dehong (*Chairman*)
Mr. Wang Song
Mr. Yu Jian

Non-executive Directors

Mr. Fu Fan
Mr. Zhong Maojun
Mr. Zhou Lei
Mr. Lin Facheng
Mr. Zhou Hao

Independent Non-executive Directors

Mr. Xia Dawei
Mr. Shi Derong
Mr. Chen Guogang
Mr. Ling Tao
Mr. Jin Qingjun
Mr. Lee Conway Kong Wai

There are four Board committees. The table below provides membership information of these committees on which each Board member serves:

| Board Committee Directors | Strategy Committee | Risk Control Committee | Audit Committee | Remuneration Appraisal and Nomination Committee |
|--|-------------------------------|-----------------------------------|----------------------------|--|
| Mr. Yang Dehong | Chairman | | | |
| Mr. Wang Song | | Member | | |
| Mr. Fu Fan | Member | Chairman | | |
| Mr. Zhong Maojun | | Member | | |
| Mr. Zhou Lei | | | Member | |
| Mr. Xia Dawei | | | Member | Chairman |
| Mr. Chen Guogang | | | Chairman | Member |
| Mr. Ling Tao | Member | Member | | |
| Mr. Jin Qingjun | | | Member | Member |

Shanghai, the PRC
9 May 2019