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國泰君安證券股份有限公司
Guotai Junan Securities Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02611)

Announcement on the Key Financial Information for January 2019

This announcement is made by Guotai Junan Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09(2) of the Listing Rules.

Pursuant to the requirements of the Rules on Strengthening the Supervision and Administration of Listed Securities Companies (《關於加強上市證券公司監管的規定》)(as amended in 2010) promulgated by the China Securities Regulatory Commission, the key financial information of the Company for January 2019 prepared in accordance with the China Accounting Standards for Business Enterprises is hereby disclosed.

Your attention is drawn to the following:

1. Scope of disclosure: including the Company and its two securities subsidiaries, namely, Shanghai Securities Co., Ltd. (“**Shanghai Securities**”) and Guotai Junan Securities Asset Management Co., Ltd. (“**Guotai Junan Asset Management**”);
2. The figures disclosed are unaudited and unconsolidated, and the finalized figures shall be those disclosed in the periodic reports of the Company.

Table of Key Financial Information for January 2019 of the Company, Shanghai Securities and Guotai Junan Asset Management (unaudited)

Unit: RMB in ten thousands

Name of company	January 2019		As at 31 January 2019
	Operating revenue	Net profit	Net assets
The Company	114,854.13	39,048.29	11,308,247.98
Shanghai Securities	12,636.27	2,469.96	1,012,120.71
Guotai Junan Asset Management	7,817.69	3,128.68	465,321.43

By order of the Board
Guotai Junan Securities Co., Ltd.
Yang Dehong
Chairman

Shanghai, the PRC
13 February 2019

As at the date of this announcement, the executive directors of the Company are Mr. YANG Dehong, Mr. WANG Song and Mr. YU Jian; the non-executive directors of the Company are Mr. FU Fan, Ms. LIU Ying, Mr. ZHONG Maojun, Mr. ZHOU Lei, Mr. WANG Yongjian, Mr. LIN Facheng and ZHOU Hao; and the independent non-executive directors of the Company are Mr. XIA Dawei, Mr. SHI Derong, Mr. CHEN Guogang, Mr. LING Tao, Mr. JIN Qingjun and Mr. Lee Conway Kong Wai.