

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2020		
To : Hong Kong Exchanges a	and Clearing Limited		
_	Shanghai Pharmaceutica	ls Holding Co	., Ltd.
Date Submitted _	04/12/2020		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
02607 (Hong Kong Stock			
(1) Stock code : Exchange)	Description: H Share	es	
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding	g month <u>919,072,704</u>	1.00	919,072,704
Increase/(decrease)	Nil	-	Nil
Balance at close of the mont	h <u>919,072,704</u>	1.00	919,072,704
601607 (Shanghai Stock			
(2) Stock code : Exchange)	_Description :A Shar	es	
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding	g month <u>1,923,016,618</u>	1.00	1,923,016,618
Increase/(decrease)	Nil	-	Nil
Balance at close of the mont	h <u>1,923,016,618</u>	1.00	1,923,016,618

2. Preference Shares			
Stock code : N/A Desc	ription : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the currency):	e end of the month	(State 2,842	2,089,322

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	919,072,704	1,923,016,618	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	N/A	N/A	
Balance at close of the month	919,072,704	1,923,016,618	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. A share						
option						
scheme						
Exercise price						
RMB18.41						
(2019/12/18)						
Ordinary A	Nil	Nil	Nil	Nil	Nil	25,680,000
shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
shares						
(Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
<u> 5. N/A</u>	111/74	11/73	111/74	IN//A	14/73	14/74
( / / )						
shares						
(Note 1)						
		Tota	ıl A. (Ordina	ry shares)	N/A	
			(Preference			
			•	N/A		
Total funds raised		onth from exerc				
of options (State c	urrency)		N/A			

Warrants to Issue Shares	of the	Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yy	ууу)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date				_			
(if applicable)	NI/A	<i>(</i>					
(dd/mm/yyyy) 2. N/A	N/A	<u>( / / )</u> N/A	N/A	N/A	N/A	N/A	N/A
Z. IN/A		IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
			-				_
Stock code (if listed)	N/A						
Class of shares				_			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date							
(if applicable)	N/A	(					
(dd/mm/yyyy) 3. N/A	IN/A	<u>(                                    </u>	N/A	N/A	N/A	N/A	N/A
3. IV/A		IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
							_
Stock code (if listed)	N/A						
Class of shares				_			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A	(					
4. N/A	14// (	N/A	N/A	N/A	N/A	N/A	N/A
		, .	,, .		,, .	,, .	. 4// 1
-							
( / / )							_
Stock code (if listed)	N/A						
Class of shares				_			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A	<i>(                                    </i>					
(==,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,, .	· · /		_			
			Total	B. (Ordina	ary shares) N/A	١	_
				(Preferen	ce shares) N/A	4	_
				(0	ther class) $\overline{N/A}$	<del></del>	

Convertibles (i.e. Converti	ble in	to Shares of	the Is	suer which	n are to be List	ed)		
Class and description		Currency of amount outstanding	pr	nount at lose of eceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		N/A	N/A		N/A	N/A	N/A	N/A
Stock code (if listed)	N/A							
Class of shares	N1/A							
issuable (Note 1) Subscription price	N/A N/A							
EGM approval date	14// (							
(if applicable)	N1/A	/ / / /						
(dd/mm/yyyy)) 2. N/A	N/A	<u>( / / )</u> N/A	N/A		N/A	N/A	N/A	N/A
2. IN/A		IN/A	IN/A		IN/A	IN/A	IN/A	IN/A
-								
Stock code (if listed)								
Class of shares issuable (Note 1)								
Subscription price	-							
EGM approval date								
(if applicable) (dd/mm/yyyy)	N/A	( / / )	١					
3. N/A	,, .	( , , )	<u>'                                      </u>					
	NI/A				<del>.</del>			
Stock code (if listed) Class of shares	IN/A							
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy)	N/A	( / / )	)					
4. N/A		N/A	N/A		N/A	N/A	N/A	N/A
-								
Stock code (if listed)	N/A							-
Class of shares								
issuable (Note 1)	N/A							
Subscription price	N/A							
EGM approval date (if applicable)								
(dd/mm/yyyy)	N/A	( / / )	)					
				Т	otal C. (Ordina			-
					•	ce shares) N/		<u>-</u>
					(O	ther class) <u>N//</u>	4	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option ochemics)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
	1477	
2. N/A		
2. <u>IN/A</u>		
- <u>-</u>		
charge (Note 1)	NI/A	NI/A
shares (Note 1)	N/A	N/A
2 1/4		
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	•
		•

0	ther Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,750 01 10000			Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				Class of shares issuable (Note 1)		-	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
						<u> </u>	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
						14/71	14/74
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
						IN/A	IN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
J.	Scrip dividend	At price.	currency ———	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
							<u> </u>	
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>IN/PA</u>	IV/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(GG/IIIII/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	ry	
	share Preference share)	s) <u>N/A</u> s) N/A	-
	(Other clas	s) N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	,	N/A	
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A t	o N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements		hare

Remarks (if any):					
N/A					
Submitted by: Chen Jinzhu					
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.