

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

3<u>1/10/2019</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hua Medicine |
|----------------|--------------|
| Date Submitted | 06/11/2019   |

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>2552</u> Descrip                                       | otion :                              | Ordinary S                              | Ordinary Shares  |  |  |
|--|--------------------------------------|---|--|--|--|
|  | No. of ordinary shares               | Par value<br>(State<br>currency)        | Authorised share<br>capital<br><i>(State currency)</i> |  |  |
| Balance at close of preceding month  | 2,000,000,000                        | US\$0.001                               | US\$2,000,000  |  |  |
| Increase/(decrease)  | NIL                                  | -                                       | NIL  |  |  |
| Balance at close of the month  | 2,000,000,000                        | US\$0.001                               | US\$2,000,000  |  |  |
|  |                                      |   |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :                              | N/A                                     |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion :<br>No. of ordinary<br>shares | N/A<br>Par value<br>(State<br>currency) |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary<br>shares            | Par value<br>(State<br>currency)        | Authorised share<br>capital<br>(State currency)        |  |  |
|  | No. of ordinary<br>shares            | Par value<br>(State<br>currency)        | Authorised share<br>capital<br>(State currency)        |  |  |

## 2. Preference Shares

| Stock code : _     | Stock code : <u>N/A</u> Descript |          | on :                           | N/A                              | \  |
|--------------------|----------------------------------|----------|--------------------------------|----------------------------------|--|
|                    |                                  |          | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close c | of precedir                      | ng month |                                |                                  |  |
| Increase/(decreas  | e)                               | _        |                                |                                  |  |
| Balance at close c | of the mon                       | th       |                                |                                  |  |

## 3. Other Classes of Shares

| Stock code :       | k code : <u>N/A</u> Description : |          | ion :                                | N/A                              |  |  |
|--------------------|-----------------------------------|----------|--------------------------------------|----------------------------------|--|--|
|                    |                                   |          | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |  |
| Balance at close c | of precedir                       | ng month |                                      |                                  |  |  |
| Increase/(decreas  | e)                                | -        |                                      |                                  |  |  |
| Balance at close c | of the mon                        | th _     |                                      |                                  |  |  |

Total authorised share capital at the end of the month (*State currency*):

US\$2,000,000

## II. Movements in Issued Share Capital

|  | No. of ordir  | nary shares | No of preference | No. of other      |
|--|---------------|-------------|------------------|-------------------|
|  | (1)           | (2)         | shares           | classes of shares |
| Balance at close of<br>preceding month   | 1,054,893,800 |             |                  |                   |
| Increase/ (decrease)<br>during the month |               |             | . <u> </u>       | <u> </u>          |
| Balance at close of the month            | 1,054,893,800 |             |                  | <u> </u>          |

## III. Details of Movements in Issued Share Capital

| Share Options (unc   | ler Share Opt  | ion Schemes o   | of the Issuer) |            |                    |                        |
|----------------------|----------------|-----------------|----------------|------------|--------------------|------------------------|
| Particulars of       |                |                 |                |            |                    | No. of new shares of   |
| share option         |                |                 |                |            |                    | issuer which may be    |
| scheme               |                |                 |                |            | the month pursuant | issued pursuant        |
| including EGM        | Ν              | Novement duri   | ng the month   |            | thereto            | thereto as at close of |
| approval date        |                |                 | 0              |            | -                  | the month              |
| (dd/mm/yyyy) and     |                |                 |                |            |                    |                        |
| class of shares      | _              |                 |                |            |                    |                        |
| issuable             | Granted        | Exercised       | Cancelled      | Lapsed     |                    |                        |
| 1.Post-IPO Share     |                |                 |                |            |                    |                        |
| Option Scheme        |                |                 |                |            |                    |                        |
|                      |                |                 |                |            |                    |                        |
| (approved on         |                |                 |                |            |                    |                        |
| 26/08/2018 and       |                |                 |                |            |                    |                        |
| effective on         |                |                 |                |            |                    |                        |
| 14/09/2018)          |                |                 |                |            |                    |                        |
| 14/09/2018)          |                |                 |                |            |                    |                        |
|                      | N 111          | N 111           | 50.000         |            | N 111              | N 111                  |
| Ordinary shares      | NIL            | NIL             | 50,000         | NIL        | NIL                | NIL                    |
| (Note 1)             |                |                 |                |            |                    |                        |
|                      |                |                 |                |            |                    |                        |
| 2.                   |                |                 |                |            |                    |                        |
|                      |                |                 |                |            |                    |                        |
| ( / / )              |                |                 |                |            |                    |                        |
| shares               |                |                 |                |            |                    |                        |
| (Note 1)             |                |                 |                |            |                    |                        |
| (11010-1)            |                |                 |                |            |                    |                        |
| 3.                   |                |                 |                |            |                    |                        |
| <u> </u>             |                |                 |                |            |                    |                        |
|                      |                |                 |                |            |                    |                        |
|                      |                |                 |                |            |                    |                        |
| shares               |                |                 |                |            |                    |                        |
| (Note 1)             |                |                 |                |            |                    |                        |
|                      |                | Tota            | IA. (Ordina    |            | NIL                |                        |
|                      |                |                 | (Preferenc     | e shares)  | NIL                |                        |
|                      |                |                 | (Ot            | her class) | NIL                |                        |
| Total funds raised c | luring the mor | nth from exerci | se             |            |                    |                        |
| of options (State cu |                |                 |                | NIL        |                    |                        |
|                      | <i>,</i>       |                 |                |            |                    |                        |

| Warrants to Issue Shares of the   | lssuer which                    | are to be                             | Listed       |                                  |   |   |   |
|---|---------------------------------|---------------------------------------|--------------|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal<br>at close<br>preced<br>mont | e of<br>ling | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |                                       |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable) |                                 |                                       |              |                                  |   |   |   |
|   | ( / /                           | )                                     |              |                                  |   |   |   |
| 2. N/A  | <b>```</b>                      | ,                                     |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
| ( / / )   |                                 |                                       |              |                                  |   |   |   |
| Stock code (if listed)  |                                 |                                       |              |                                  |   |   |   |
| Class of shares issuable (Note 1)   |                                 |                                       |              |                                  |   |   |   |
| Subscription price  |                                 |                                       |              |                                  |   |   |   |
| EGM approval date   |                                 |                                       |              |                                  |   |   |   |
| (if applicable)   |                                 |                                       |              |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )                                     |              |                                  |   |   |   |
| <u>3. N/A</u>   |                                 |                                       |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
| Stock code (if listed)  |                                 |                                       |              |                                  |   |   |   |
| Class of shares   |                                 |                                       |              |                                  |   |   |   |
| issuable (Note 1)   |                                 |                                       |              |                                  |   |   |   |
| Subscription price  |                                 |                                       |              |                                  |   |   |   |
| EGM approval date   |                                 |                                       |              |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )                                     |              |                                  |   |   |   |
| 4. N/A  | , , ,                           | ,                                     |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
|   |                                 |                                       |              |                                  |   |   |   |
| ( / / )   |                                 |                                       |              |                                  |   |   |   |
| Stock code (if listed)  |                                 |                                       |              |                                  |   |   |   |
| Class of shares issuable (Note 1)   |                                 |                                       |              |                                  |   |   |   |
| Subscription price  |                                 |                                       |              |                                  |   |   |   |
| EGM approval date   |                                 |                                       |              |                                  |   |   |   |
| (if applicable)   | , , .                           |                                       |              |                                  |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )                                     |              |                                  |   |   |   |
|   |                                 |                                       | Total B.     | (Ordina                          | ary shares)                               | NIL   |   |
|   |                                 |                                       |              |                                  | ce shares)                                |   | -   |
|   |                                 |                                       |              |                                  | ther class)                               |   | -   |
|   |                                 |                                       |              | ``                               | , <u> </u>                                |   | -   |

| Convertibles (i.e. Convertible  | into Shares of th                    | ne Issuer whi                               | ch are to be Liste               | ed)                                      |   |   |
|---|--------------------------------------|---|----------------------------------|--|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A | ( / / )                              |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date   |                                      |   |                                  |  |   |   |
| (if applicable)   |                                      |   |                                  |  |   |   |
| (dd/mm/yyyy)  | ( / / )                              |   |                                  |  |   |   |
| <u>3. N/A</u>   | _                                    |   |                                  |  |   |   |
|   | -<br>-<br>                           |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares   |                                      |   |                                  |  |   |   |
| issuable (Note 1)   |                                      |   |                                  |  |   |   |
| Subscription price  |                                      |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )                              |   |                                  |  |   |   |
|   | -                                    |   |                                  |  |   |   |
|   | _                                    |   |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |                                      |   |                                  |  |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |   |                                  |  |   |   |
|   | , · · /                              |   |                                  | ary shares)<br>ce shares)<br>ther class) | NIL   | -   |

| Any other Agreements or Arrangements to Issue Shares of the Issue<br>Options (other than under Share Option Schemes) | er which are to be Liste  | ed, including   |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy),   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
| if applicable, and class of shares issuable:   |   |   |
| 1. N/A   |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
|  |   |   |
| 2. <u>N/A</u>  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  |   |   |
| 3. <u>N/A</u>  |   |   |
|  |   |   |
|  |   |   |
| shares (Note 1)  |   |   |
|  | N.U.  |   |
| Total D. (Ordinary shares)<br>(Preference shares)  | NIL<br>NIL  |   |
| (Other class)  | NIL   |   |
|  |   |   |

| shares of shares of<br>issuer issuer which<br>issued may be<br>during the issued<br>month pursuant<br>pursuant thereto as a   | Ot | her Movements                           | in Issued Sha | are Capital |                                    |         |   |   |   |
|---|----|---|---------------|-------------|------------------------------------|---------|---|---|---|
| I. Rights issue  At price :  State currency  Issue and allotment date : (d/mm/yyyy)    Issue and allotment date : (d/mm/yyyy)  (///)  N/A  N/A    2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  N/A  N/A    2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  (///)  N/A  N/A    3. Placing  At price :  State currency  Issue and allotment (///)  (///)  N/A  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment (///)  (///)  N/A  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment (///)  (///)  N/A  N/A   |    | Type of Issue                           |               |             |                                    |         |   | issuer<br>issued<br>during the<br>month<br>pursuant | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue  At price :  State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  ( / / )<br>( / / )<br>EGM approval date:    2. Open offer  At price :  State<br>currency  Class of shares<br>issuable (Note 1)    2. Open offer  At price :  State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  ( / / )<br>( / / )    3. Placing  At price :  State<br>currency  Class of shares<br>issuable (Note 1)  N/A  N/A    3. Placing  At price :  State<br>currency  Class of shares<br>issuable (Note 1)  |    | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |               |             |                                    |         |   |   |   |
| 1. Rights issue  At price : currency  currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    2. Open offer  At price : State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  ( / / )    2. Open offer  At price : State<br>currency  Issue and allotment<br>date : (dd/mm/yyyy)  ( / / )    3. Placing  At price : State<br>currency  Class of shares<br>issuable (Note 1)  N/A  N/A    3. Placing  At price : State<br>currency  Class of shares<br>issuable (Note 1)  N/A  N/A    4. Bonus issue  Class of shares<br>issuable (Note 1)  N/A  N/A  N/A    4. Bonus issue  Issue and allotment<br>( / / )  ( / / )  N/A  N/A  |    |   |               |             |                                    |         |   |   |   |
| 2. Open offer  At price : State<br>currency  Class of shares<br>issuable (Note 1)   | 1. | Rights issue                            | At price :    |             |                                    | ( / /   | ) |   |   |
| N/A  N/A    State  Class of shares    Currency  EGM approval date:    (/// )  N/A    N/A  N/A    Issue and allotment<br>issuable (Note 1) <td></td> <td></td> <td></td> <td></td> <td>EGM approval date:<br/>(dd/mm/yyyy)</td> <td>( / /</td> <td>)</td> <td></td> <td></td>  |    |   |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / /   | ) |   |   |
| 2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )  N/A  N/A    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    3. Placing  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment date : (d/mm/yyyy)  ( / / )    4. Bonus issue  Issue and allotment date : (d/mm/yyyy)  ( / / )  Issue and allotment date : ( / / )    (Id/mm/yyyy)  EGM approval date: ( / / )  Issue and allotment date : ( / / )  ( / / )    EGM approval date: ( / / )  Issue and allotment date : ( / / )  ( / / )  Issue and allotment date : ( / / ) |    |   |               |             |                                    |         |   | <u>N/A</u>  | <u> </u>  |
| 2. Open offer  At price :  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    EGM approval date:  ( / / )   |    |   |               |             |                                    |         |   |   |   |
| 2. Open difer At price currency date : (d/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>SGM approval date: ( / / )<br>(dd/mm/yyyy)<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>State<br>Class of shares<br>Issue and allotment ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)<br>N/A N/A<br>N/A N/A<br>N/A N/A<br>At price : State<br>currency Class of shares<br>( / / )<br>( / / )<br>EGM approval date: ( / / )<br>( / / )<br>EGM approval date: ( / / )<br>( / / )<br>EGM approval date: ( / / )   |    |   |               |             |                                    | , , , , |   |   |   |
| 3. Placing  At price :  State currency  Class of shares   | 2. | Open offer                              | At price :    |             |                                    | ( / /   | ) |   |   |
| 3. Placing  At price : State currency  Class of shares  |    |   |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / /   | ) |   |   |
| 3. Placing  At price :  State currency  Issue and allotment (// / ) date : (dd/mm/yyyy)    Bonus issue  State  Issue and allotment (// / ) date : (// / ) (dd/mm/yyyy)    4. Bonus issue  Class of shares issuable (Note 1)    Issue and allotment (// / ) date : (// / )  Issue and allotment (// / )    Issue and allotment (// / )  EGM approval date: (// / )    Issue and allotment (// / )  Issue and allotment (// / )    Issue and allotment (// / )  Issue and allotment (// / )    Issue and allotment (// / )  EGM approval date: (// / )    EGM approval date:  (// / )   |    |   |               |             |                                    |         |   | <u>N/A</u>  | <u>N/A</u>  |
| 3. Placing  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) (d/mm/yyyy)    EGM approval date:  ( / / ) (d/mm/yyyy)  N/A  N/A    4. Bonus issue  Class of shares issuable (Note 1)  Issue and allotment ( / / ) (d/mm/yyyy)    EGM approval date:  ( / / ) (d/mm/yyyy)  Issue and allotment ( / / ) (d/mm/yyyy)    EGM approval date:  ( / / ) (d/mm/yyyy)  |    |   |               |             |                                    |         |   |   |   |
| (dd/mm/yyyy)  | 3. | Placing                                 | At price :    |             |                                    | ( / /   | ) |   |   |
|   |    |   |               |             | EGM approval date:<br>(dd/mm/vvvv) | ( / /   | ) |   |   |
| 4. Bonus issue lissuable (Note 1)<br>4. Bonus issue EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |   |               |             |                                    |         |   | <u>N/A</u>  | <u>N/A</u>  |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: (//)<br>(dd/mm/yyyy)  |    |   |               |             |                                    |         |   |   |   |
| EGM approval date: ( / / )<br>(dd/mm/yyyy)  | 4. | Bonus issue                             |               |             | Issue and allotment                | ( / /   | ) |   |   |
| N/A N/A   |    |   |               |             | EGM approval date:                 | ( / /   | ) |   |   |
|   |    |   |               |             |                                    |         |   | N/A   | N/A   |

|    | Type of Issue        |            |                       |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
|    |                      |            |                       |  |       |   |   |   |
|    |                      |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       | (  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |                       | Class of shares repurchased (Note 1)       |       |   |   |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                      |            |                       | Class of shares redeemed (Note 1)          |       |   |   |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       |  |       |   | <u>N/A</u>  | N/A   |
|    |                      |            |                       | Class of shares issuable (Note 1)          |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency ———    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                       | <u>,</u>                                   |       |   | N/A   | N/A   |
|    |                      |            |                       |  |       |   |   |   |

| Type of Issue  |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|---|---|
| 9. Capital reorganisation                                  | Class of shares<br>issuable <i>(Note 1)</i><br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)  |   |   |
|  | EGM approval date: ( /  /  )<br>(dd/mm/yyyy)   | <u>N/A</u>  | N/A   |
| 10. Other<br>(Please specify) At price : State<br>currency | Class of shares<br>issuable (Note 1)<br>Issue and allotment ( / / )<br>date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A   | N/A   |
|  | Total E. (Ordina<br>share:<br>(Preference share:<br>(Other class   | s) <u>NIL</u><br>s) <u>NIL</u>  | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | NIL          |
|---|--------------|
| (2)   | NIL          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | NIL          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | NIL          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

| (iv)   | all the securities of each class are in all respects identical (Note 3);  |
|--------|---|
| (v)    | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;                         |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document<br>to have been purchased or agreed to be purchased by it and the purchase consideration for all such<br>property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.                                      |
|        |   |

Remarks (if any):

Submitted by: Chan Wing Sze\_\_\_\_\_

Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.