HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 / 12 / 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hua Medicine
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2552</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	US\$0.001	US\$2,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	2,000,000,000	US\$0.001	US\$2,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descrip			N/A	λ
			No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close c	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A			
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>		
Balance at close c	of precedir	ng month			<u> </u>		
Increase/(decreas	e)	_					
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month (*State currency*) :

US\$2,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,054,893,800					
Increase/ (decrease) during the month						
Balance at close of the month	1,054,893,800					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date			<u> </u>		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-IPO Share						
Option Scheme						
(approved on						
26/08/2018 and						
effective on						
14/09/2018)						
14/09/2010)						
Ordinary shares	500,000	NIL	150,000	NIL	NIL	NIL
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
<u>5. N/A</u>						
shares						
(Note 1)						
		Tota	IA. (Ordina		NIL	
			(Preferenc		NIL	
			(Ot	her class)	NIL	
Total funds raised d	uring the mo	nth from exerci		,		
of options (State cu				NIL		
	.,					

Nominal value shares of shares issuer issuer	Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
	(Date of expiry - dd/mm/yyyy)	of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	<u>1. N/A</u>						
Stock code (if listed)							
EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. N/A	Stock code (if listed) Class of shares issuable (Note 1)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Stock code (if listed) Class of shares issuable (Note 1)						
Stock code (if listed)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
Stock code (if listed)					·		
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A	Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
Stock code (if listed)	(if applicable) (dd/mm/yyyy)	(/ /)	-			
Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	Stock code (if listed) Class of shares issuable (Note 1)			-			
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	EGM approval date (if applicable)			-			
	(dd/mm/yyyy)	(/ /)	-			
(Other class) NIL			Total E	(Preferen	ice shares)	NIL	-

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
<u>2. N/A</u>	_					
						. <u></u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			_			
			Total C. (Ordina		NIL	_
				ce shares)	NIL	_
			(U	ther class)	NIL	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:				
				(dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(<i></i>)			N/A	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	10000		ounency	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of issuable (No	shares ote 1)		<u></u>			
9.	Capital reorganisation		lssue and al date : (dd/m		(/	/)		
			EGM approv (dd/mm/yyyy		(/	/)	N/A	N/A
			Class of issuable (No	shares ote 1)					
10.	Other (Please specify) At price :	State	Issue and al date : (dd/m		(/	/)		
			EGM approv (dd/mm/yyy)		(/	/)	N/A	N/A
				Total (Pre	feren	(Orc sh ce sh ther c	ares ares	5) <u>NIL</u> 3) <u>NIL</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:CHANG Hang Yee, Florence
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.