EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED
鷹美(國際)控股有限公司*
(*Incorporated in the Cayman Islands with limited liability*)
(Stock code: 02368)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE AGM CIRCULAR

Reference is made to the circular of Eagle Nice (International) Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 17 July 2026 (the "**AGM Circular**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the AGM Circular.

The Company would like to provide the following supplemental information regarding the AGM Circular.

RE-APPOINTMENT OF AUDITOR

Ernst & Young will retire as the auditor of the Company (the "**Auditor**") at the Annual General Meeting and, being eligible, offer itself for re-appointment. Upon the recommendation of the audit committee of the Company, the Board proposes to pass an ordinary resolution for the re-appointment of Ernst & Young as the Auditor to hold office from the conclusion of the Annual General Meeting until the next annual general meeting of the Company and to authorise the Board to fix the remuneration of the Auditor for the year ending 31 March 2027.

* *For identification purposes only*

The estimated audit fee payable to Ernst & Young for the audit of the consolidated financial statements of the Group for the financial year ending 31 March 2027 is expected to be approximately HK$4,000,000 to HK$4,500,000 (2026: approximately HK$4,003,000) excluding out-of-pocket expenses. The possible increase in the estimated audit fee of approximately HK$497,000 or 12.4%, compared to the actual audit fee of last year, is mainly attributable to (i) the expected inflation; and (ii) the potential increase in the extent of audit work to align with operation of the Group, leading to higher audit costs. Such estimated audit fee has been determined after due consideration and arm's length negotiations between the Company and Ernst & Young, taking into account, among other things, (i) the size and structure of the Group; (ii) the nature and complexity of the Group's business; (iii) the historical audit fees; (iv) the actual audit work performed in the immediate past financial year; (v) the expected scope of work; (vi) the audit timetable; and (vii) the level of audit resources required for the year ending 31 March 2027. Such determination was made on the assumptions that no material changes are expected in the Group's business, operations, accounting policies or regulatory environment, and that the Company will provide timely and adequate assistance and information as required for the audit.

The Board considers that the estimated audit fee agreed with Ernst & Young is fair and reasonable, taking into account the aforesaid factors and circumstances known as at the Latest Practicable Date. Unless there are material changes in the basis and assumptions set out above, the final audit fee payable to Ernst & Young should not deviate materially from the estimated audit fee as indicated above. In the event of any material change, the Company will make further disclosure as appropriate.

The above supplemental information does not affect other information contained in the AGM Circular and save as disclosed above, all other information therein remains unchanged.

For and on Behalf of the Board
Eagle Nice (International) Holdings Limited
Chung Yuk Sing
Chairman

Hong Kong, 24 July 2026

As at the date of this announcement, the Board comprises eight executive Directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Mr. Chung Chi Kit, Mr. Huang Yongbiao, Ms. Chen Fang Mei, Ms. Lai Yin-Han, Mr. Chou Wei-Te and Mr. Johnson Tong; and four independent non-executive Directors, namely, Mr. Chan Cheuk Ho, Ms. Tham Kit Wan, Mr. Leung Spencer Yu Cheong and Mr. Sun Yun-Rui.