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EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED

鷹美(國際)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 02368)

**RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 21 MAY 2018**

The Board is pleased to announce that the Resolution was duly passed by the Independent Shareholders by way of poll at the Extraordinary General Meeting held on 21 May 2018.

Reference is made to the announcements of the Company dated 29 March 2018 and 3 April 2018, the circular of the Company (the "**Circular**") and the notice of extraordinary general meeting (the "**Notice of EGM**") both dated 30 April 2018 in relation to the discloseable and connected transaction. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the proposed resolution (the "**Resolution**") as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll at the Extraordinary General Meeting held on 21 May 2018.

** For identification purpose only*

As at the date of the Extraordinary General Meeting, there were a total of 499,680,000 Shares in issue. Pursuant to Rule 14A.36 of the Listing Rules, any Shareholder who has a material interest in the connected transaction must abstain from voting on the relevant resolution at the Extraordinary General Meeting. As disclosed in the Circular, Great Pacific Investments Ltd. ("**Great Pacific**"), a wholly-owned subsidiary of Yue Yuen, which held 192,000,000 Shares, representing approximately 38.42% of the total number of Shares in issue, has a material interest in the Acquisition. Great Pacific and its associates are required to and did abstain from voting on the Resolution at the Extraordinary General Meeting. Accordingly, a total of 307,680,000 Shares, representing approximately 61.58% of the total Shares in issue were held by Independent Shareholders who were entitled to attend, either in person or by proxy, and vote for or against the Resolution at the Extraordinary General Meeting. Save as disclosed above, there are no other Shareholder who (i) was required to abstain from voting on the Resolution; (ii) was entitled to attend and vote only against the Resolution; and (iii) had stated his intention in the Circular to vote against the Resolution or to abstain have done so at the Extraordinary General Meeting.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the purpose of vote-taking at the Extraordinary General Meeting. The poll results of the Extraordinary General Meeting are set out as follows:

ORDINARY RESOLUTION	NO. OF VOTES (%)	
	FOR	AGAINST
To approve the Sale and Purchase Agreement and the transactions contemplated thereunder. <i>(note)</i>	125,891,835 Shares (89.43%)	14,874,000 Shares (10.57%)

Note: The full text of the Resolution is set out in the Notice of EGM.

By Order of the Board
Eagle Nice (International) Holdings Limited
Chung Yuk Sing
 Chairman

Hong Kong, 21 May 2018

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Ms. Chen Fang Mei, Christina and Mr. Lee Cheng Chuan, and three independent non-executive Directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant and Ms. Tham Kit Wan.