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EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED

鷹美(國際)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2368)

**CLARIFICATION ANNOUNCEMENT
DISCLOSEABLE AND CONNECTED TRANSACTION
AND
CONTINUING CONNECTED TRANSACTIONS**

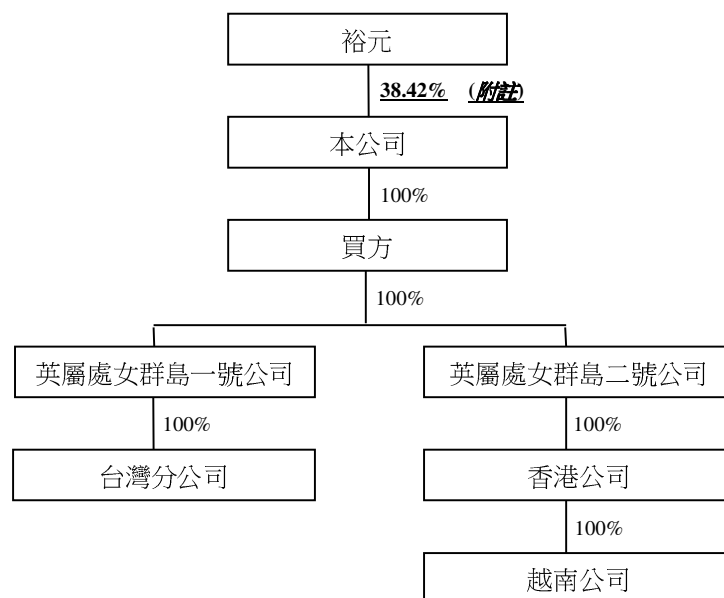
Reference is made to the Chinese version of the announcement issued by the Company dated 29 March 2018 (the "**Chinese Announcement**") in respect of, among other things, the discloseable and connected transaction and continuing connected transactions of the Company. Capitalised terms used herein shall have the same meanings as they are defined in the Chinese Announcement unless stated otherwise.

The Board wishes to clarify that due to an inadvertent typographical error in the corporate structure chart set out in the paragraph headed "CORPORATE STRUCTURE BEFORE AND AFTER COMPLETION" – After Completion ("完成前後的企業架構" – 完成後) in the Chinese Announcement, the shareholding of Yue Yuen in the issued share capital of the Company upon Completion has been mistakenly stated as 100%, instead of the correct 38.42%.

** For identification purpose only*

Accordingly, the corporate structure chart set out in the paragraph headed "CORPORATE STRUCTURE BEFORE AND AFTER COMPLETION" – After Completion ("完成前後的企業架構" – 完成後) in the Chinese Announcement should read as follows:

完成後



附註：若干間接控股公司未有包括於上表。

Save as disclosed above, all information set out in the Chinese Announcement remains unchanged.

By Order of the Board
Eagle Nice (International) Holdings Limited
Chung Yuk Sing
Chairman

Hong Kong, 3 April 2018

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Ms. Chen Fang Mei, Christina and Mr. Lee Cheng Chuan, and three independent non-executive Directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant and Ms. Tham Kit Wan.