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EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED

鷹美（國際）控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 02368)

CLARIFICATION ANNOUNCEMENT

The board of directors (the "**Board**") of Eagle Nice (International) Holdings Limited (the "**Company**") refers to the Company's interim results announcement for the six months ended 30 September 2016 dated 18 November 2016 (the "**Announcement**"). The Board would like to clarify that the paragraph under the section headed "CLOSURE OF REGISTER OF MEMBERS" on page 14 of the Announcement should be read as:

The register of members of the Company will be closed from 2 December 2016 to 5 December 2016, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the entitlement of the interim dividend, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrars and transfer office in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration not later than 4:30 p.m. on 1 December 2016.

By Order of the Board

Eagle Nice (International) Holdings Limited

Woo Man Chi

Company Secretary

Hong Kong, 18 November 2016

As at the date of this announcement, the Board comprised four executive directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Ms. Chen Fang Mei, Christina and Mr. Lee Cheng Chuan and three independent non-executive directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant and Ms. Tham Kit Wan.

** For identification purposes only*