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EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED

鷹美(國際)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 02368)

**RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 21 AUGUST 2014**

The Board is pleased to announce that all the resolutions were duly passed by way of poll at the Annual General Meeting held on 21 August 2014.

Reference is made to the circular of the Company dated 23 July 2014 (the "Circular") in relation to the proposals involving the grant of general mandates to issue and purchase Shares, re-election of retiring Directors and notice of Annual General Meeting. Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Circular.

In accordance with the Listing Rules and the Articles of Association, the chairman of the Annual General Meeting demanded that the resolutions proposed at the Annual General Meeting had to be decided by poll. The Board is pleased to announce that the proposed ordinary resolutions were duly passed by way of poll at the Annual General Meeting held on 21 August 2014 and the results of which were as follows:-

* For identification purposes only

ORDINARY RESOLUTIONS		NO. OF VOTES (%)	
		FOR	AGAINST
1	To receive and consider the audited financial statements, the directors' report and the auditors' report for the year ended 31 March 2014.	148,082,217 Shares (100.000%)	0 Shares (0.000%)
2	(a) To re-elect Mr. Chen Hsiao Ying as the Director.	146,480,217 Shares (98.918%)	1,602,000 Shares (1.082%)
	(b) To re-elect Mr. Chan Cheuk Ho as the Director.	147,226,217 Shares (99.422%)	856,000 Shares (0.578%)
	(c) To re-elect Mr. Cheng Yung Hui, Tony as the Director.	147,226,217 Shares (99.422%)	856,000 Shares (0.578%)
	(d) To authorise the Board to fix the Directors' remuneration.	148,070,217 Shares (99.992%)	12,000 Shares (0.008%)
3	To re-appoint Ernst & Young as auditors of the Company and to authorise the Board to fix their remuneration.	148,070,217 Shares (99.992%)	12,000 Shares (0.008%)
4	To grant a general mandate to the Directors to issue new Shares.	143,140,217 Shares (96.663%)	4,942,000 Shares (3.337%)
5	To grant a general mandate to the Directors to purchase Shares.	148,070,217 Shares (99.992%)	12,000 Shares (0.008%)
6	To extend the general mandate to issue new Shares by adding the number of Shares purchased.	143,140,217 Shares (96.663%)	4,942,000 Shares (3.337%)

As at the date of the Annual General Meeting, the number of issued Shares was 499,680,000. In respect of the resolutions proposed at the Annual General Meeting (the "**Resolutions**"), since none of the Shareholders was required to abstain from voting on any of the Resolutions, the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions was 499,680,000 Shares. There being no Shareholders who were entitled to attend and vote only against the Resolutions and no parties who have stated their intention in the Circular to vote against the Resolutions or to abstain have done so at the Annual General Meeting. Tricor Tengis Limited acted as scrutineers for the purpose of the poll at the Annual General Meeting.

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Mr. Kuo Tai Yu and Ms. Chen Fang Mei, Christina and three independent non-executive directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant and Mr. Cheng Yung Hui, Tony.

By Order of the Board
Eagle Nice (International) Holdings Limited
Chung Yuk Sing
Executive Director

Hong Kong, 21 August 2014