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**CHINA MENGNIU DAIRY COMPANY LIMITED**

**中國蒙牛乳業有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2319)**

**CLOSURE OF REGISTER OF MEMBERS  
FOR EXTRAORDINARY GENERAL MEETING**

References are made to: (1) the announcement issued by China Mengniu Dairy Company Limited (the “**Company**”) on January 24, 2021 in relation to, among others, the subscription of Financial Products by employees under the Relevant Scheme, the proposed Placing under Specific Mandate of up to HK\$ equivalent of RMB4,000,000,000 fixed rate 5-year Convertible Bonds and potential connected transactions, (2) the announcement issued by the Company dated March 31, 2021 in relation to the delay in despatch of circular, (3) the announcement issued by the Company dated May 31, 2021 in relation to further delay in despatch of circular and (4) the announcement issued by the

Company dated July 15, 2021 in relation to further delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The board of directors of the Company announces that an extraordinary general meeting (the “**EGM**”) is expected to be held on Tuesday, October 12, 2021 for considering and, if thought fit, approving the Transactions. As disclosed in the Announcements, a circular containing, among other things, (i) further details of the Financial Products, the Relevant Scheme and the Guarantee, (ii) further details of the Placing and the Convertible Bonds, and (iii) a notice convening the EGM is expected to be despatched to the Shareholders on or before September 30, 2021.

The register of members of the Company will be closed during the period from Thursday, October 7, 2021 to Tuesday, October 12, 2021 (both days inclusive), for the purpose of ascertaining shareholders’ eligibility to attend and vote at the EGM. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company’s branch share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, October 6, 2021.

By order of the Board  
**China Mengniu Dairy Company Limited**  
中國蒙牛乳業有限公司\*  
**Kwok Wai Cheong, Chris**  
*Company Secretary*

Hong Kong, September 20, 2021

*As at the date of this announcement, the Board comprises: Mr. Jeffrey, Minfang Lu and Mr. Meng Fanjie as executive directors; Mr. Chen Lang, Mr. Niu Gensheng and Mr. Simon Dominic Stevens as non-executive directors; and Mr. Jiao Shuge (alias Jiao Zhen), Mr. Julian Juul Wolhardt, Mr. Zhang Xiaoya and Mr. Yau Ka Chi as independent non-executive directors.*

\* *For identification purpose only*