日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 December 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	4 January 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>2319</u> Desci	ription :	Ordinary share			
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding mont	h6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)					
Balance at close of the month	6,000,000,000	<u>HK\$0.10</u>	HK\$600,000,000		
(2) Stock code : <u>N/A</u> Desc	ription :				
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)		
Balance at close of preceding mont	h				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,927,660,482	N/A	N/A	N/A
Increase/ (decrease) during the month	47,572			
Balance at close of the month	3,927,708,054			

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Optio	n Schemes of	the Issuer)			
Particulars of share option scheme including EGM approval date			·	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and	ľ	Movement dur	ing the month		_	the month
class of shares	Onented	F ormalis and	O a ma a lla al	Lawaad		
issuable 1. Share	Granted	Exercised	Cancelled	Lapsed		
Option						
Plan						
(03/06/2016)						
Ordinary shares	0	47,572	0	15,000	0	4,537,373
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		T -4			47.570	
		IOta	al A. (Ordina (Proferer	ary snares) ice shares)		
			•	Other class)		
Total funds raised du	ring the mont	h from exercis	•			
options (State curren				<u>IK\$7</u> 04,636.0	0	

Warrants to Issue Shares of the	e Issuer which	are to be Lis	sted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val at close o preceding month	f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /)				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
		Tot		ary shares)	N/A	_
				ce shares)	N/A	-
			(U	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , ,					
(dd/mm/yyyy))	(/ /)					
2.	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)	т	otal C. (Ordina	rv shares)	N/A	
		ļ		ce shares)		-
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2	_	
	_	
	_	
	_	
shares (Note 1)		
3.		
3		
	-	
	-	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)	N/A	-
· · ·		-

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>	Ā		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>	Ā		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>	Ā		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>	A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
6.	Repurchase of shares			(dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
7.	Redemption of shares			(dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
8.	Consideration issue	At price :	State currency ——	EGM approval date:	<u>N/A</u> (/ / (/ /))		

	is	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9. Capital reorganisation	lssue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary		
	`shares)	N/A N/A	
	(Preference shares) (Other class)	N/A N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2)	47,572 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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Remarks	(if	any)	:
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Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.