日 K E X香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	d
(dd/mm/yyyy) :	

31 January 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Mengniu Dairy Company Limited
Date Submitted	2 February 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2319</u> Descri	ption :	Ordinary sh	are
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	<u>HK\$0.10</u>	<u>HK\$600,000,000</u>
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	_		-	
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State* HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,925,027,186	N/A	N/A	N/A		
Increase/ (decrease) during the month	0					
Balance at close of the month	3,925,027,186					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme				No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Plan						
(28/06/2005)						
Ordinary	0	0	0	0	0	2,333,946
shares				0		
(Note 1)						
0						
2.						
shares						
(Note 1)						
3.						
<u>.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina		N/A	
			· ·	ice shares)		
				ther class)	N/A	
Total funds raised d		onth from exerc	cise			
of options (State cu	rrency)			HK\$0.00		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u> ∠. </u>							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)							<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)							
	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/1111/yyyy)		/					
			Total B.		ary shares)	N/A	-
					ce shares) ther class)	N/A N/A	-
				(0			-

issued may be during the issued month pursuant	Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be List	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2.	•	amount	close of preceding	during the	close of the	shares of issuer during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (dd/mm/yyyy)) (/ / /) 2.	<u>1. N/A</u>						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (/ / /) 2.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ / _)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(Preference shares) N/A	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
			I				-
							-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full partic	ulars including EGM approval date (dd/mm/yyyy), le, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
		=	
	shares (Note 1)		
0			
2		_	
		_	
		-	
	shares (Note 1)	_	
3.			
		-	
		1	
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	_
	(Preference shares)	N/A	-
	(Other class)	N/A	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable <i>(Note 1)</i>	<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: ((dd/mm/yyyy)	/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
				EGM approval date: ((dd/mm/yyyy))		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment (date : (dd/mm/yyyy))		
				EGM approval date: ((dd/mm/yyyy))		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	<u>N/A</u> (/ / (/ /)		
				(dd/mm/yyyy)				
	Denurshoos of			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /			
				Class of shares redeemed (Note 1)	<u>N/A</u>	<u>\</u>		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>\</u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) (/)		
	EGM approval date: (dd/mm/yyyy) (/ /)		
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinal share:	s) <u>N/A</u>	
	(Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any)	1
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Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.