日 K E X香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For | the month ended |
|------|-----------------|
| (dd/ | /mm/yyyy) : |

30 June 2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Mengniu Dairy Company Limited |
|----------------|-------------------------------------|
| Date Submitted | 6 July 2016 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>2319</u> | Description : | Ordinary sh | are |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding | month 6,000,000,000 | HK\$0.10 | HK\$600,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 6,000,000,000 | HK\$0.10 | HK\$600,000,000 |
| (2) Stock code : <u>N/A</u> | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | - | |
| Balance at clos | e of the mont | h _ | | | |

Total authorised share capital at the end of the month (*State* HK\$600,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,919,266,402 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 210,000 | | | |
| Balance at close of the month | 3,919,476,402 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | ler Share Op | tion Schemes | of the Issuer) | | | |
|--|--------------|----------------|----------------|----------------|---|--|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| including EGM | | Movement dur | ing the month | 1 | thereto | thereto as at close of |
| approval date (dd/mm/yyyy) and | | | | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Plan | | | | | | |
| | | | | | | |
| (28/06/2005) | | | | | | |
| Ordinary | 0 | 210,000 | 0 | 0 | 210,000 | 7,884,730 |
| shares | 0 | 210,000 | 0 | 0 | 210,000 | 7,004,730 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| . , | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | Tota | al A. (Ordina | arv shares) | 210,000 | |
| | | | | nce shares) | N/A | |
| | | | • | Other class) | N/A | |
| Total funds raised d | uring the mo | onth from ever | • | | | |
| of options (State cu | | | | (\$2,530,500.0 | 00 | |
| | | | | <u></u> | | |

| Warrants to Issue Shares of the | e Issuer which | are to b | e Listed | | | | |
|--|---------------------------------|---------------------------------|----------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nomina at clo prece mo | eding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| <u> ∠. </u> | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / |) | | | | | |
| (/ /) | | | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| | (/ / |) | | | | | |
| 4. | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| (dd/1111/yyyy) | | / | | | | | |
| | | | Total B. | | ary shares) | N/A | - |
| | | | | | ce shares) ther class) | N/A N/A | - |
| | | | | (0 | | | - |

| issued may be during the issued month pursuant | Convertibles (i.e. Convertible | e into Shares of th | e Issuer whic | h are to be List | ed) | | |
|---|---|---------------------|--------------------|------------------|--------------|---|--|
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. | • | amount | close of preceding | during the | close of the | shares of issuer during the month pursuant thereto | shares of issuer which may be issued pursuant thereto as at close of the |
| Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable) (dd/mm/yyyy)) (/ / /) 2. | <u>1. N/A</u> | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) (/ / /) 2. | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / _) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (Preference shares) N/A | Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| | | | I | | | | - |
| | | | | | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full partic | ulars including EGM approval date (dd/mm/yyyy), le, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|--|---|---|
| 1 | N/A | | |
| | | | |
| | | | |
| | | = | |
| | shares (Note 1) | | |
| 0 | | | |
| 2 | | _ | |
| | | _ | |
| | | - | |
| | shares (Note 1) | _ | |
| | | | |
| 3. | | | |
| | | - | |
| | | 1 | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | _ |
| | (Preference shares) | N/A | - |
| | (Other class) | N/A | |
| | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|-------|--|------------|---|--|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable <i>(Note 1)</i> | <u>N/A</u> | | | |
| 1. | Rights issue | At price : | State | date : (dd/mm/yyyy) | / / | | | |
| | | | | EGM approval date: ((dd/mm/yyyy) | / / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : | State | Issue and allotment (date : (dd/mm/yyyy) | / / |) | | |
| | | | | EGM approval date: ((dd/mm/yyyy) | / / |) | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 3. | Placing | At price : | State | Issue and allotment (date : (dd/mm/yyyy) | / / |) | | |
| | | | | EGM approval date: ((dd/mm/yyyy) | / / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | | lssue and allotment (date : (dd/mm/yyyy) | |) | | |
| | | | | EGM approval date: ((dd/mm/yyyy) | / / |) | | |
| | | | | | | | | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|---|------------------------------|---|--|---|
| | Type of Issue | | | | | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / | | | |
| 6. | Repurchase of shares | | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / |) | | |
| 7. | Redemption of shares | | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | |) | | |
| 8. | Consideration issue | At price : | State currency —— | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | <u>N/A</u> (/ / (/ / |) | | |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|--|---|
| Т | ype of Issue | | | |
| | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | | |
| | Capital eorganisation | Issue and allotment date : (dd/mm/yyyy) (/ /) | | |
| | | EGM approval date: (dd/mm/yyyy) (/ /) | | |
| | | | | |
| | | Class of shares <u>N/A</u> issuable <i>(Note 1)</i> | | |
| | Other At price : State Currency At price : Currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | Total E. (Ordinar | y | |
| | | shares Preference shares) | | - |
| | | (Other class | | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | 210,000 | | | |
|--|---------|--|--|--|
| (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks | (if | any) | 1 |
|---------|-----|------|---|
|---------|-----|------|---|

Submitted by: Kwok Wai Cheong Chris

Title:Financial Controller and Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.