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# 中国平安保险(集团)股份有限公司

## Ping An Insurance (Group) Company of China, Ltd.

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2318)**

### **DISTRIBUTION OF INTERIM DIVIDEND AND CLOSURE OF REGISTER OF MEMBERS**

#### **I. RESOLVED DISTRIBUTION OF INTERIM DIVIDEND**

On August 15, 2019, the board of directors (the “**Board**”) of Ping An Insurance (Group) Company of China, Ltd. (the “**Company**”) has resolved to distribute an interim dividend (the “**Interim Dividend**”) of RMB0.75 (tax inclusive, equivalent to HKD0.837899) per share in cash for the half year ended June 30, 2019.

According to the Articles of Association of the Company, the Board was authorized by the general meeting of the Company to distribute the Interim Dividend, which will be denominated and declared in Renminbi. The Interim Dividend for A Shares will be paid in Renminbi and the Interim Dividend for H Shares will be paid in Hong Kong dollars. The relevant exchange rate is the average central parity rate of Renminbi to Hong Kong dollars as announced by the People’s Bank of China for the week prior to the date of this announcement (RMB0.895096 equivalent to HKD1.00). The Company has appointed Bank of China (Hong Kong) Trustees Limited as the receiving agent in Hong Kong (the “**Receiving Agent**”) and will pay to the Receiving Agent the Interim Dividend declared for payment to the holders of H shares (the “**H Shareholders**”). The Interim Dividend will be paid by the Receiving Agent and relevant cheques will be dispatched to the shareholders by ordinary post at their own risk.

According to the Detailed Rules for Implementation of Share Repurchase by Listed Companies promulgated by the Shanghai Stock Exchange (上海證券交易所《上市公司回購股份實施細則》) and other relevant regulations, the A shares of the Company registered in the Company’s repurchased securities account, if any, after the trading hours on the record date of the holders of A Shares (the “**A Shareholders**”) for the Interim Dividend (see below), shall not be entitled to the distribution of the Interim Dividend.

#### **II. EXPECTED TIMETABLE**

The expected timetable for the distribution of the Interim Dividend as set out below is indicative only. The expected timetable is subject to change, and any such change will be announced in a separate announcement by the Company as and when appropriate.

### **Closure of the register of members**

Record date of the A Shareholders for the Interim Dividend Tuesday, September 3, 2019

Latest time for lodging transfers of the H Shares to qualify for entitlement to the Interim Dividend 4:30 p.m. on Thursday, September 5, 2019

Closure of the register of the H Shareholders for the Interim Dividend Friday, September 6, 2019 to  
Wednesday, September 11, 2019  
(both days inclusive)

Record date of H Shareholders for the Interim Dividend Wednesday, September 11, 2019

During the above closure periods, no transfer of H Shares will be registered. To qualify for the Interim Dividend, all properly completed transfer documents together with the relevant share certificates must be lodged for registration with the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than the aforementioned latest time.

### **Payment/distribution**

Payment of the Interim Dividend for A Shares Wednesday, September 4, 2019

Payment of the Interim Dividend for H Shares Friday, October 11, 2019

The Company will withhold the enterprise income tax and the individual income tax as required by law when it distributes the dividend in cash to shareholders as listed on the Company's register of members of H shares on Wednesday, September 11, 2019. The Company assumes no liability and will not deal with any dispute over income tax withholding triggered by failure to submit proof materials within the stipulated time frame, and H Shareholders shall either personally or appoint a representative to attend to the procedures in accordance with the applicable tax regulations and relevant provisions of the PRC. The detailed arrangements of withholding the enterprise income tax for the overseas non-resident enterprises and withholding the individual income tax for the overseas individual shareholders are set out in the section headed "Significant Events" contained in the announcement of unaudited results for the six months ended June 30, 2019 of the Company, and all investors are requested to read that part carefully. Shareholders are recommended to consult their tax advisors on PRC, Hong Kong and other tax implications regarding their holding and disposing of the H shares.

By order of the Board  
**Sheng Ruisheng**  
*Joint Company Secretary*

Shenzhen, PRC, August 15, 2019

*As at the date of this announcement, the executive directors of the Company are Ma Mingzhe, Sun Jianyi, Lee Yuansiong, Ren Huichuan, Yao Jason Bo and Cai Fangfang; the non-executive directors of the Company are Soopakij Chearavanont, Yang Xiaoping, Liu Chong and Wang Yongjian; the independent non-executive directors of the Company are Ge Ming, Ouyang Hui, Ng Sing Yip, Chu Yiyun and Liu Hong.*