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SMIT HOLDINGS LIMITED

國微控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

CHANGE OF COMPANY CHINESE NAME AND CHINESE STOCK SHORT NAME

Reference is made to the announcement of SMIT Holdings Limited (the “**Company**”) dated 4 April 2019, the circular of the Company dated 8 April 2019 (the “**Circular**”), and the poll results announcement dated 10 May 2019 in relation to the Proposed Change of Company Chinese Name. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in the Circular.

CHANGE OF COMPANY CHINESE NAME

As announced by the Company on 10 May 2019, the special resolution approving the change of the dual foreign name in Chinese of the Company from “國微技術控股有限公司” to “國微控股有限公司” (the “**Change of Company Chinese Name**”) was duly passed by the Shareholders at the AGM held on 10 May 2019.

The Certificate of Incorporation on Change of Name was issued by the Registrar of Companies in the Cayman Islands on 16 May 2019. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 12 June 2019 confirming the registration of the Company’s new Chinese name in Hong Kong under part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

CHANGE OF CHINESE STOCK SHORT NAME

The Chinese stock short name will be changed from “國微技術” to “國微控股” for trading in the Shares on the Stock Exchange, with effect from 9:00 a.m. on 19 June 2019. The stock code of the Company on the Stock Exchange remains as “2239”.

EFFECT OF THE CHANGE OF COMPANY CHINESE NAME

The Change of Company Chinese Name will not affect any rights of the Shareholders or the Group's daily business operations. All existing share certificates of the Company in issue bearing the English name and former dual foreign name in Chinese of the Company will continue to be good evidence of title to such Shares and will remain valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for the free exchange of the existing share certificates of the Company for new share certificates printed with the new dual foreign name in Chinese of the Company. Once the Change of Company Chinese Name becomes effective, any new share certificates will be issued with the English name and new dual foreign name in Chinese of the Company.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 14 June 2019

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer), Mr. Shuai Hongyu and Mr. Loong, Manfred Man-tsun; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Gao Songtao; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.