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SMIT HOLDINGS LIMITED

國微技術控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2239)

PROPOSED CHANGE OF COMPANY CHINESE NAME

The board of directors (the “**Board**”) of SMIT Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposes to change the dual foreign name in Chinese of the Company from “國微技術控股有限公司” to “國微控股有限公司” (the “**Proposed Change of Company Chinese Name**”).

The Proposed Change of Company Chinese Name is conditional upon the satisfaction of the following conditions:

- (i) the approval by the shareholders of the Company (the “**Shareholders**”) at the upcoming annual general meeting of the Company (the “**AGM**”) by way of a special resolution (the “**Special Resolution**”); and
- (ii) the Registrar of Companies in the Cayman Islands approving the Proposed Change of Company Chinese Name.

Subject to the satisfaction of the above conditions, the Proposed Change of Company Chinese Name will take effect from the passing of the Special Resolution. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

In addition, subject to confirmation by the Stock Exchange, the Chinese stock short name of the Company for trading of Shares on the Stock Exchange will also be changed after the Proposed Change of Company Chinese Name becomes effective.

Reasons for the Proposed Change of Company Chinese Name

The Board is of the view that the Proposed Change of Company Chinese Name will reflect more accurately the nature of business of the Group and the business focus of the Group in the future, and is in the interests of the Company and the Shareholders as a whole.

Effects of the Proposed Change of Company Chinese Name

The Proposed Change of Company Chinese Name will not affect any rights of the Shareholders. All existing share certificates of the Company in issue bearing the current English and Chinese names of the Company will, upon the Proposed Change of Company Chinese Name becoming effective, continue to be evidence of title to such Shares and will remain valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for the free exchange of the existing share certificates for new share certificates bearing the English name and new dual foreign name in Chinese of the Company. Upon the Proposed Change of Company Chinese Name becoming effective, all new share certificates will be issued only in the English name and new dual foreign name in Chinese of the Company.

AGM

A circular containing, among other matters, details of the Proposed Change of Company Chinese Name, together with a notice of AGM and the related proxy form, will be despatched to the Shareholders as soon as possible.

As no Shareholders have a material interest in the Proposed Change of Company Chinese Name, no Shareholders will be required to abstain from voting on the Special Resolution to be proposed at the AGM. The Company will make further announcement(s) to inform the Shareholders of the results of the AGM, the effective date of the Proposed Change of Company Chinese Name and the new Chinese stock short name of the Company under which the Shares will be traded on the Stock Exchange as and when appropriate.

By order of the Board
SMIT Holdings Limited
Huang Xueliang
Chairman

Hong Kong, 4 April 2019

As at the date of this announcement, the executive Directors are Mr. Huang Xueliang (chairman and chief executive officer), Mr. Shuai Hongyu and Mr. Loong, Manfred Man-tsun; the non-executive Directors are Mr. Kwan, Allan Chung-yuen and Mr. Gao Songtao; and the independent non-executive Directors are Mr. Zhang Junjie, Mr. Woo Kar Tung, Raymond and Mr. Jin Yufeng.