# **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31/03/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	PanAsialum Holdings Company Limited (incorporated in the Cayman Islands with limited liability)
Date Submitted	09/07/2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>2078</u> Descri	ption :	Ordinary	/ Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,400,000,000	HK\$0.10	HK\$240,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,400,000,000	HK\$0.10	HK\$240,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	the month				

Total authorised share capital at the end of the month (*State currency*) :

HK\$240,000,000.00

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Sha	re (	Options	s (	(under	Share	Option	Schemes	of	the	Issuer)	
_		-	-	-							

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Grunted	Exercised	Culleoned	Lupsed		
scheme adopted						
on 18 Jan 2013						
(Exercise price						
of HK\$0.396 and						
granted on						
$\frac{\text{granted on}}{23 \text{ Dec } 2019)}$						
25 Dec 2017)	Nil	Nil	Nil	80,000	Nil	70,640,000
Ordinary shares	1411	1,111	1411	00,000	1 11	70,040,000
(Note 1)		·				·
(10001)						
2. N/A						
shares						
(Note 1)				·		
(10001)						
3. N/A						
shares						
(Note 1)						
(		Т	otal A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc			-	Nil		
• `	•					

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	Nominal value a close of preceding month	during th	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
<u>2. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·		 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
	( / /	)	-			
4. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tota		rdinary shares) ference shares) (Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	monui		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , .					
	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin			_
				ence shares)		-
			(0	Other class)	N/A	_

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
	-	
2. N/A		
2. <u>N/A</u>		
shares (Note 1)		
sindles (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
sindles (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

2. Open offer       At price :       State currency       Class of shares issuable (///)         2. Open offer       At price :       State currency       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)       Nil       Nil         3. Placing       At price :       State currency       Issue and allotment (///)       Nil         3. Placing       At price :       State currency       Issue and allotment (///)       Nil       Nil         3. Placing       At price :       State currency       Issue and allotment (///)       Nil       Nil         4. Bonus issue       Class of shares issuable (///)       Issue and allotment (///)       Nil       Nil         4. Bonus issue       Issue and allotment (///)       Issue and allotment (///)       Issue and allotment (///)       Issue (///)         4. Bonus issue       Issue and allotment (///)       Issue (///)       Issue (///)       Issue (///)         4. Bonus issue       Issue and allotment (///)       Issue (///)       Issue (///)       Issue (///)	Oth	her Movements in	n Issued Share (	<u>Capital</u>				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(/// / / )$ EGM approval date: (dd/mm/yyyy)		Type of Issue							month
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Nil       Nil         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (dd/mm/yyyy)									
(dd/mm/yyyy) = (idd/mm/yyyy) = (idd/mm/yyy) = (idd/mm/yyyy) = (idd/mm/yyy) = (idd/mm/yyyy) =	1.	Rights issue	At price :			( / /	)		
$\frac{\text{Nil}}{\text{Nil}} \frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{Nil}} \frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Nil}}{\text{Nil}} \frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Class of shares issuable } (///)}{\text{date : (d/mn/yyy)}}$ $\frac{\text{EGM approval date: (///)}{(d/mn/yyy)}$ $\frac{\text{Nil}}{\text{Nil}} \frac{\text{Nil}}{\text{Nil}}$ $\frac{\text{Class of shares issuable } (///)}{(d/mn/yyy)}$ $\frac{\text{Nil}}{\text{EGM approval date: (///)}}$ $\frac{\text{Class of shares issuable } (///)}{(d/mn/yyyy)}$ $\frac{\text{Nil}}{\text{Class of shares issuable } (///)}$ $\frac{\text{Nil}}{(dd/mn/yyyy)}$ $\frac{\text{Nil}}{\text{Class of shares issuable } (///)}$ $\frac{\text{Nil}}{(dd/mn/yyyy)}$ $\frac{\text{Nil}}{(dd/mn/yyyy)}$ $\frac{\text{Class of shares issuable } (///)}{(dd/mn/yyyy)}$ $\frac{\text{Nil}}{\text{EGM approval date: (///)}}$						( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d//m/yyyy) $(///)$ 2. Open offer       At price :       State currency       Issue and allotment (d///) $(///)$ Bonus issue       At price :       State currency       Issue and allotment (d///) $(///)$ 3. Placing       At price :       State currency       Issue and allotment (d///) $(///)$ 3. Placing       At price :       State currency       Issue and allotment (d///) $(///)$ 4. Bonus issue       Class of shares issuable (Mote 1)       Nil       Nil         4. Bonus issue       Issue and allotment (d//mn//yyyy) $(///)$ Issue and allotment (d///)         4. Bonus issue       Issue and allotment (d//mn//yyyy) $(///)$ Issue and allotment (d///)         4. Bonus issue       Issue and allotment (d//mn//yyyy) $(///)$ Issue and allotment (d///)								Nil	Nil
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date: (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares issuable (Note 1)									
EGM approval date: $(//)$ (dd/mm/yyyy) $Nil$ Nil 3. Placing At price: State Issue and allotment $(//)$ Guess of shares issuable (//) $Guess of shares issuable (//)$ $EGM approval date: (///) (dd/mm/yyyy) Nil Nil4. Bonus issue Issue Issue and allotment (//) Guess of shares issuable (//) Guess of shares issu$	2.	Open offer	At price :		Issue and allotment	( / /	)		
Nil       Nil       Nil         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy) $( / / )$ 3. Placing       At price :       State currency       Issue and allotment (d/mm/yyyy) $( / / )$ Bonus issue       Class of shares issuable (Note 1)       Nil       Nil         Class of shares issuable					EGM approval date:	( / /	)		
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Nil       Nil         4. Bonus issue       Class of shares issuable (Note 1)					(dd/mm/yyyy)			Nil	Nil
3. Placing       At price : currency       issue indice information informati									
(dd/mm/yyyy)     Nil     Nil       Nil     Nil     Nil       4. Bonus issue     Issue and allotment (///) (dd/mm/yyyy)     (///) (dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
4. Bonus issue       Class of shares issuable						( / /	)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy)\\ EGM approval date: (//) (dd/mm/yyyy) \end{array} $								Nil	Nil
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
Nil Nil					EGM approval date:	( / /	)		
					(uu/ mm/ y y y y)			Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable $(N \leftarrow I)$				
5.	Scrip dividend	At price :	State currency —	(Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			5	EGM approval date: (dd/mm/yyyy)	( / /	)	N:1	NT:1
							Nil	Nil
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency –	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
				Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price :	State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
					Ordinary s reference s (Other	share	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:Kwok Ka Huen
Title: <u>Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.