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中國國際海運集裝箱(集團)股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2039)**

## **NOTICE OF THE FOURTH EXTRAORDINARY GENERAL MEETING FOR 2021**

Notice is hereby given that the fourth extraordinary general meeting for 2021 (the “**EGM**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”) will be held at 2:45 p.m. on Friday, 24 September 2021 at CIMC R&D Centre, 2 Gangwan Avenue, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC to consider and, if thought fit, approve and/or authorise the following matters. Unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in (i) the announcement of the Company dated 6 September 2021 in relation to the resolutions of the twenty-second meeting in 2021 of the ninth session of the Board; and (ii) the circular of the Company dated 6 September 2021.

### **SPECIAL RESOLUTION**

1. To consider and approve the Resolution Regarding the Adjustments to the Guarantee Plan of CIMC for 2021;

### **ORDINARY RESOLUTION**

2. To consider and approve the Resolution Regarding the Signing of the Financial Service Framework Agreement by CIMC Finance Co., Ltd. and Shenzhen CIMC Industry & City Development Group Co., Ltd.

By order of the Board

**China International Marine Containers (Group) Co., Ltd.**

**WU Sanqiang**

*Joint Company Secretary*

Hong Kong, 6 September 2021

*As at the date of this notice, the board of directors of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. HU Xianfu (Vice-chairman), Mr. KONG Guoliang, Mr. DENG Weidong and Mr. MING Dong as non-executive directors; and Mr. HE Jiale, Mr. PAN Zhengqi and Ms. LUI FUNG Mei Yee, Mabel as independent non-executive directors.*

*Notes:*

1. The register of members of H shares of the Company will be closed from Monday, 20 September 2021 to Friday, 24 September 2021 (both days inclusive), during which time no share transfers of H shares will be effected. For those holders of H shares, who intend to attend the EGM, the shares and the registration documents must be delivered to the H share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Friday, 17 September 2021. The holders of the Company's H shares whose names appear on the register of members of the Company on Friday, 17 September 2021 are entitled to attend and vote in respect of the resolutions to be proposed at the EGM.
2. Each shareholder of the Company entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote on his behalf at the EGM. A proxy need not be a shareholder.
3. A proxy of a shareholder who has appointed more than one proxy may only vote on a poll.
4. The form of proxy and the instrument appointing a proxy must be in writing under the hand of the shareholder or his attorney duly authorised in writing, or if the shareholder is a legal person, either under seal or under the hand of a director or a duly authorised attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorising that attorney to sign or other document of authorisation must be notarised. To be valid, for holders of A shares, the notarised power of attorney or other document of authorisation (if any), and the form of proxy must be delivered to the office of the board of directors of the Company not less than 24 hours before the time appointed for convening the EGM. In order to be valid, for holders of H shares, the above documents must be delivered to the H share registrar of the Company at the address set out in note 7 below not less than 24 hours before the time appointed for convening the EGM or any resumed session.
5. The EGM is expected to last for half a day. Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses.
6. The address of the office of the secretary to the board of directors of the Company is as follows:

CIMC R&D Centre  
2 Gangwan Avenue  
Shekou, Nanshan District  
Shenzhen, Guangdong, the PRC  
Postal code: 518067

Contact person: Mr. WU Sanqiang  
Tel: 86 (755) 2669 1130  
Fax: 86 (755) 2682 6579

7. The address of the H share registrar of the Company is as follows:

Computershare Hong Kong Investor Services Limited  
17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong

Tel: 852 2862 8555  
Fax: 852 2865 0990