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China New Higher Education Group Limited

中國新高教集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2001)

CLARIFICATION ANNOUNCEMENT

Reference is made to the clarification announcements of the China New Higher Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 February 2019 and 22 February 2019.

The directors (the “**Directors**”) of the Company wish to inform the shareholders and potential investors that the Directors are aware that a website www.emptycityresearch.com with unknown origins has published a response (the “**Response**”) to the clarification announcements.

The Directors are of the view that the the Response is false and misleading. The Company is collecting evidences and plans to initiate legal actions for damages or other relief against such entity and/or associated individual(s) creating or publishing the Report.

Shareholders and potential investors are therefore reminded to exercise extreme caution when dealing in the securities of the Company.

By order of the board of
China New Higher Education Group Limited
Li Xiaoxuan
Chairman

Hong Kong, 25 February 2019

As at the date of this announcement, the executive Directors are Mr. Li Xiaoxuan, Mr. Zhao Shuai, and Mr. Ding Yu, the non-executive Director is Mr. Chen Shuo, and the independent non-executive Directors are Mr. Wong Man Chung Francis, Mr. Hu Jianbo and Mr. Kwong Wai Sun Wilson.