

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/11/2018							
To : Hong Kong Exchanges a	and Clea	ring Limited							
Name of Issuer _	Name of Issuer China New Higher Education Group Limited								
Date Submitted	5 Decen	nber 2018							
I. Movements in Authorised S	I. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code : <u>2001</u>	_Descrip	otion : <u>Ordinary</u>	Shares						
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)					
Balance at close of preceding	g month	2,000,000,000	0.0001	200,000					
Increase/(decrease)	-	Nil		Nil					
Balance at close of the mont	h _	2,000,000,000	0.0001	200,000					
(2) Stock code : N/A	_Descrip	otion : <u>N/A</u>		_					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)	-								
Balance at close of the mont	h .								

2. Preference Shares			
Stock code : N/A De	escription : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription : N/A		_
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at (USD):	the end of the mon	th	200,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,431,100,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,431,100,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

					No. of new shares of
				issuer issued during	issuer which may be issued pursuant
	Maria and alice				thereto as at close of
	iviovement dui	ring the month		_	the month
Granted	Exercised	Cancelled	Lapsed		
Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil
Nil	Nil	Nil	Nil	Nil	Nil
		Granted Exercised Nil Nil	Granted Exercised Cancelled Nil Nil Nil	Nil Nil Nil	Movement during the month Granted Exercised Cancelled Lapsed Nil Nil Nil Nil Nil Nil Nil

Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	lovement durir	ng the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						une monun
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share	Granica	Excision	Carrothica	Lapooa		
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 26/10/2018						
Exercise price: HK\$4.202						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
5. Share						
Option Scheme						
approved on						
20/3/2017: Options granted						
on 2/11/2018						
Exercise price:						
HK\$4.320						
Ordinary shares	122,100	Nil	Nil	Nil	Nil	Nil
(Note 1)						
Nil						
						ļ
	Nil	Nil	Nil	Nil	Nil	Nil
	INII	INII	INII	INII	IVII	INII
		Tota	A. (Ordinar	v shares)	Nil	
		Tota	(Preference			
			`	her class)		
Total funda	المساهاة المساهاة	4h fuana '	•	iloi ciass)	1 W/ /*\	
Total funds raised of options (State c		iiii irom exerci	se N/A			
or options (otate t	arronoy)		1 W/ /T\			

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<u> </u>						-
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				· · ·		_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)			· -			_
Stock code (if listed)			<u></u>			
Class of shares						
issuable (Note 1) Subscription price			<u> </u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(44,111111,13,13,13)	(/ /	/				
		Tota		ary shares) N/A		=
				ice shares) <u>N/A</u> other class) N/A		_
			, υ	J	-	_

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
-	_					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(' ')					
T. 1971	<u> </u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. N/A (/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class) N/A	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A	1. <u>N/A</u>		
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares) N/A			
2. N/A (/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) (/ /) ((/ /)		
(/ /)	shares (Note 1)		
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	2. N/A		
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
3. N/A (/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	shares (Note 1)		
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A	3. <u>N/A</u>		
Total D. (Ordinary shares) N/A (Preference shares) N/A			
Total D. (Ordinary shares) N/A (Preference shares) N/A			
(Preference shares) N/A	shares (Note 1)		
(Preference shares) N/A			
			•
(Other bladd)			•
	(Other diass)	14//1	•

Ot	her Movements	in Issued Sha	are Capital					
	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(da/iiii//yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,,,,,,,,,			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
		(dd/mm/yyyy)	/ ^
		<u>N/A</u> <u>N</u>	/A
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	/A
		Total E. (Ordinary	
		`shares) <u>N/A</u>	
		(Preference shares) <u>N/A</u> (Other class) N/A	
		(22.2.4,	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1) Nil	
		(2) N/A	
Т	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	
To	otal increase / (decrease) in other classes of sha		
E)		ot figures under II shove ("Mayamente in locued Chara	
	nese figures snould be the same as the relevar apital").)	nt figures under II above ("Movements in Issued Share	

Remarks (if any):						
Submitted by: LI Xiaoxuan						
Title: Director						
(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.