

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10	/2018		
To : Hong Kong Exchanges a	and Clearing Limi	ited		
Name of Issuer _	China New High	er Educati	on Group Lin	nited
Date Submitted	2 November 201	8		
I. Movements in Authorised S	Share Capital			
1. Ordinary Shares				
(1) Stock code : <u>2001</u>	_Description :	Ordinary	Shares	
		ordinary ares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding	g month 2,000,0	000,000	0.0001	200,000
Increase/(decrease)	N	Nil		Nil
Balance at close of the month	h <u>2,000,0</u>	000,000	0.0001	200,000
(2) Stock code : N/A	_Description :	N/A		
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	h			

2. Preference Shares			
Stock code : N/A De	escription : N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription : N/A		_
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at (USD):	the end of the mon	th	200,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,431,100,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,431,100,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

share option					No. of new shares of	No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the menth		thereto	thereto as at close of
approval date		Movement duri	ng me monu		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 1/3/2018						
Exercise price: HK\$5.55						
Ordinary shares	Nil	Nil	5,726,300	Nil	Nil	Nil
(Note 1)						
2. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 3/9/2018						
Exercise price: HK\$5.92						
Ordinary shares	Nil	Nil	1,919,100	Nil	Nil	Nil
(Note 1)						
3. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 11/9/2018						
Exercise price: HK\$5.33						
	Nil	Nil	12,000,000	Nil	Nil	Nil
Ordinary shares (Note 1)						

Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Λ.	Acyamant durir	ng the month		thereto	thereto as at close of
approval date	IV	Novement durin	ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share						
Option Scheme						
approved on						
20/3/2017:						
Options granted						
on 26/10/2018						
Exercise price: HK\$4.202						
Ordinary shares	19,692,100	Nil	Nil	Nil	Nil	Nil
(Note 1)	10,002,100	IVII	INII	IVII	INII	INII
(11010 1)						
Nil						
	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
Nil						
	Nil	Nil	Nil	Nil	Nil	Nil
		Total	I A. (Ordinar			
			(Preference	e shares)	N/A	
				her class)		
Total funds raised	during the mor	nth from exercis	•			
of options (State c			N/A			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /	1				
3. N/A		/				
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares			•			
			-			
Subscription price EGM approval date			-			
(if applicable)	, , ,	`				
(dd/mm/yyyy) 4. N/A	(/ /)	-			
				<u> </u>		_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)			<u>-</u>			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	.			
		Total E	3. (Ordina	ary shares) N/A	\	
				ice shares) N/A		<u>-</u>
			(C	other class) N/A	<u> </u>	-

ı	Convertibles (i.e. Convertible	into Shares o	f the Iss	suer which	are to be Liste	ed)		
	Class and description	Currency o amount outstandin	of c	nount at lose of eceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u> </u>						
		<u> </u>						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy))	(/ /)					
	2. N/A	, ,						
		_						
								
		_						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable) (dd/mm/yyyy)	(`					
	3. N/A	(/ /)					
	0.14//							
		_						
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	, , ,	,					
		(/ /)					
	4. N/A							
	-	_						
		_						
	Stock code (if listed)							-
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)	_				
				Te	otal C. (Ordina	ıry shares) <u>N/A</u> ce shares) N/A		-
						ther class) N/A		-
					, 0			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than dider onare option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
- `		
shares (Note 1)		
2. N/A		
2. 14/1		
		
shares (Note 1)		
3. N/A		
0. <u>14/7</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
		•
(Preference shares)	N/A	<u>-</u>
(Other class)	N/A	<u>-</u>

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment	(/ /)		
			ourrondy	date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(, ,	,	NI/A	NI/A
							N/A	<u>N/A</u>
				Class of shares				
			State	issuable (Note 1)	(١		
3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(- 			N/A	N/A

5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /)	
		(dd/mm/yyyy) <u>N/A</u> <u>N/A</u>	
			ļ
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	
		Total E. (Ordinary	
		shares) N/A	
		(Preference shares) N/A	
		(Other class) N/A	
То	otal increase / (decrease) in ordinary shares dur	· · · · · · · · · · · · · · · · · · ·	
		(2) N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	
	otal increase / (decrease) in other classes of sha		
E):	·	
	These figures should be the same as the relevar apital").)	nt figures under II above ("Movements in Issued Share	

Remarks (if any):
Submitted by:LI Xiaoxuan
Submitted by
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.