

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CLP Holdings Limited
Date Submitted	2 January 2015

I. Movements in Authorised Share Capital

(With effect from 3 March 2014, relevant concepts such as nominal (par) value and requirement for authorised capital have been abolished under the New Companies Ordinance.)

1. Ordinary Shares			
(1) Stock code : <u>2</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	g month			
Increase/(decreas	e)				
Balance at close of	of the month	1			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

 Total authorised share capital at the end of the month (State currency) :
 N/A

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,526,450,570					
Increase/ (decrease) during the month	<u> </u>	-		<u>-</u>		
Balance at close of the month	2,526,450,570					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
(11010-1)		Тс	otal A (Ordin	ary shares)		
			(Prefere	nce shares)		
				ther aloss)		
				Other class)		
Total funds raised dur		trom exercise of	ot			
options (State currenc	:y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding r	of during	g the at close of the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)				
(dd/mm/yyyy)	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )				
Subscription price				
(if applicable) (dd/mm/yyyy)	( / / )			
4				
· · · · · · · · · · · · · · · · · · ·	<u> </u>			 . <u> </u>
Class of shares issuable ( <i>Note 1</i> )				
EGM approval date (if applicable)	( / / )			
		Total B. ( (Pi	Ordinary shares) reference shares)	
			(Other class)	 - 

Convertibles (i.e. Convertible in	nto Shores of the I	annan mhiah ana ta	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / /)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			()	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )	-	
shares (Note 1)		
2.		
2	-	
	-	
3	-	
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

1. Rights issue       At price : State currency       Issue and allotment (Note 1)       ( / / ) tate : (dd/mm/yyy)         FGM approval date: (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)		Type of Issue	Issued Share Capital : N/A				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         2. Open offer       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:								
EGM approval date: (///) = EGM approval date:	1	Dighta issue	At price State		( / /	)		
(dd'mm'yyyy) $(dd'mm'yyyy)$ $(dd'mm'yyy)$ $(dd'mm'yyy)$ $(dd'mm'yyy)$ $(dd'mm'yyyy)$ $(dd'mm'yyy)$ $(dd'mm'yyyy)$ $(dd'mm'yyy)$ $(dd'm'yy)$ $(dd'm'yy)$ $(dd'm'yyy)$ $(dd'm'yyy)$	1.	Rights issue	At price : currency					
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{State}{currency}$ EGM approval date: $( / / / )$ Bonus issue       At price : $\frac{State}{currency}$ Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue       At price : $\frac{State}{currency}$ Class of shares issuable								
<ul> <li>2. Open oner At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy)</li> <li>3. Placing At price : State currency Issue and allotment ( / / ) date : ( dd/mm/yyyy) EGM approval date: ( / / ) ( dd/mm/yyyy)</li> <li>4. Bonus issue Class of shares issuable ( / / ) ( dd/mm/yyyy)</li> <li>4. Bonus issue Issue</li></ul>								
3. Placing       At price : State currency       Class of shares issuable	2.	Open offer	At price : State		( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Class of shares issuable          Class of shares issuable          Issue and allotment $( / / )$ EGM approval date:          Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$					( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Begin approval date: $( / / )$ EGM approval date: $( / / )$ Class of shares issuable          Class of shares issuable          Issue and allotment $( / / )$ EGM approval date:          Issue and allotment $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$								
EGM approval date: ( / / ) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is								
Class of shares issuable	3.	Placing	At price : State		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
date : (dd/mm/yyyy) EGM approval date: (//)								
Lotti uppiovai date:	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue					pursuant thereto	pursuant thereto as at close of the month
5.	Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Ma	in Board and GEM listed issuers
	Type of Issue			No. of new shares ofNo. of new shares ofissuer issuedissuer whichduring the monthmay bepursuant theretopursuantthereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	
9.	Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	/ )
			EGM approval date: ( / (dd/mm/yyyy)	/ )
			Class of shares issuable ( <i>Note 1</i> )	
10.	Other (Please specify)	At price : State	- Issue and allotment ( / date : (dd/mm/yyyy)	/ )
			EGM approval date: ( / (dd/mm/yyyy)	/ )
			(Preference	ry shares) ce shares) her class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>April Chan</u>
Title: <u>Company Secretary</u>
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.