WHARF

*Established 1886*

**WHARF REAL ESTATE INVESTMENT COMPANY LIMITED**
**九龍倉置業地產投資有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
*(於開曼群島註冊成立的有限公司)*
(Stock Code 股份代號：1997)

2 April 2019

**To: Shareholders who have selected the Website Option**

**Notification of Publication of Annual Report 2018;**
**Circular dated 2 April 2019 relating to the re-election of Directors,**
**revision of annual fees payable to Directors,**
**general mandates for buy-back and issue of shares**
**and Notice of Annual General Meeting ("AGM");**
**and Proxy Form (together, the "Current Corporate Communications")**

The English and Chinese versions of the Current Corporate Communications of Wharf Real Estate Investment Company Limited (the "Company") are now available on the Company's website at www.wharfreic.com. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website at www.wharfreic.com, and then select "Reports" for the Annual Report 2018, or select "Circulars & Others" for the Circular dated 2 April 2019 (which includes the AGM Notice) and the Proxy Form for 2019 AGM therein. The AGM will be held in the Centenary Room, Ground Floor, The Marco Polo Hongkong Hotel, 3 Canton Road, Kowloon, Hong Kong, on Tuesday, 7 May 2019 at 11:15 a.m.

We would advise that you have chosen (or are deemed under the relevant provisions of the Listing Rules of The Stock Exchange of Hong Kong Limited to have chosen) to receive the Current Corporate Communications by accessing them on the Company's website. In the event that for any reason, you have difficulty in receiving or gaining access to the Current Corporate Communications on the Company's website, the Company will, promptly upon your request, send the Current Corporate Communications to you in printed form free-of-charge. Furthermore, notwithstanding any choice of the means or language for the receipt of corporate communications (viz. annual report, interim report, etc.) previously made by Shareholder(s) and communicated to the Company, Shareholder(s) is/are given the option (which may be exercised at any time by giving reasonable prior notice to the Company) of changing his/her/their choice from the use of electronic means (if previously so chosen) to receiving printed version(s) (or vice versa) in future, and/or changing or making the choice of printed language version(s) to English only, Chinese only or both English and Chinese for receiving corporate communications in future. Such notice of request and/or notice of choice or change of choice should contain the full name(s) in English, address and contact telephone number of the relevant Shareholder(s), together with the relevant words regarding the request, and/or making or change of choice, and should be sent to the Company, c/o the Company's Hong Kong Branch Share Registrar (the "Registrar"), Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, by post or by hand delivery, or via email to wharfreic-ecom@hk.tricorglobal.com.

Should you have any queries in relation to this letter, please contact the Registrar's Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

**Wharf Real Estate Investment Company Limited**

**PERSONAL INFORMATION COLLECTION STATEMENT**

Your supply of your name(s) and other personal data is on a voluntary basis for the purpose of processing your instructions for receiving the corporate communications of the Company (the "Purposes"). We may transfer such data provided by you to the Registrar and agent(s) for the Purposes or such other parties who are authorised by law to request the information. The data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance (Cap. 486 of laws of Hong Kong) and any such request should be made in writing to the Personal Data Privacy Officer of Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

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**致：已選取網站方案的股東**

**二〇一八年年報；日期為二〇一九年四月二日有關重選董事、**
**重訂支付予董事的每年酬金、**
**回購及發行股份的一般性授權**
**及股東週年大會通告之通函；及代表委任表格**
**(統稱為「是次公司通訊」)已予以刊發的通知**

九龍倉置業地產投資有限公司(「本公司」)是次公司通訊的英文版本及中文版本已於本公司網站www.wharfreic.com登載。如要閱覽是次公司通訊，請在本公司網站www.wharfreic.com的主頁按「投資者關係」欄，再按「年報」欄來閱覽二〇一八年年報，或按「股東通函及其它」欄來閱覽日期為二〇一九年四月二日的通函(包括股東週年大會通告)及適用於二〇一九年股東週年大會的代表委任表格。本公司之股東週年大會將於二〇一九年五月七日(星期二)上午十一時十五分假座香港九龍廣東道三號馬哥孛羅香港酒店地下百年廳舉行。

茲向　閣下作出通知，　閣下已選擇(或根據香港聯合交易所有限公司《上市規則》的相關條文被視為已選擇)透過本公司網站收取是次公司通訊。　閣下如因任何原因在收取或閱覽於本公司網站發布的是次公司通訊時出現困難，本公司會應　閣下的要求盡快免費向　閣下送遞是次公司通訊的印刷本。此外，無論股東之前曾否對收取公司通訊(即年報、中期報告書等)之方式或語文版本作出任何選擇並將相關選擇通知本公司，股東皆擁有選擇權(可隨時向本公司發出恰當的預先通知行使該選擇權)，以更改彼／彼等日後收取公司通訊的選擇，包括就收取方式而言，由使用電子方式(若已曾作出該選擇而言)更改為收取印刷本(反之亦然)，及／或就收取印刷本的語文版本作出更改或作出選擇(相關選擇為只收取英文版本，或只收取中文版本，或同時收取英文及中文版本)。相關要求及／或作出或更改選擇的通知須內載相關股東的英文全名、地址及聯絡電話號碼，以及相關要求及／或作出或更改選擇的指示字句，以郵寄或人手送遞方式送達本公司(由本公司香港股份過戶登記分處卓佳證券登記有限公司(「股份過戶登記分處」)代收，其地址為香港皇后大道東183號合和中心22樓)，或電郵至wharfreic-ecom@hk.tricorglobal.com。

如　閣下對本函有任何疑問，請於星期一至五(香港公眾假期除外)上午九時至下午五時，致電股份過戶登記分處客戶服務熱線(852) 2980-1333查詢。

**九龍倉置業地產投資有限公司**

二〇一九年四月二日

**收集個人資料聲明**

閣下是自願提供　閣下的姓名及其它個人資料，以用於處理　閣下有關收取公司通訊的指示(「該等用途」)。我們可能因該等用途向我們的股份過戶登記分處及代理人，或其他獲法例授權而要求取得有關資料的人士轉交此等資料。　閣下所提供的資料將在適當時間保留作核實及記錄用途。　閣下有權隨時按照香港法例第486章《個人資料(私隱)條例》要求查取及／或更正相關個人資料。任何有關要求須以書面方式向卓佳證券登記有限公司(地址為香港皇后大道東183號合和中心22樓)的個人資料私隱主任提出。

Ref. 01997-10