

Balance at close of the month

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): _3	31/01/2019		
To : Hong Kong Exchanges and Clearing	Limited		
Name of Issuer China Minsl	heng Banking Corp.,	Ltd. (the "Co	mpany")
Date Submitted 01/02/2019			
I. Movements in Authorised Share Capital			
(THE FOLLOWING SHOWS MOVEMENTS PREFERENCE SHARES (AS OPPOSED TO COMPANY AS THE COMPANY IS INCOR 1. Ordinary Shares	AUTHORISED SHA	RE CAPITAL	
(1) Stock code : <u>01988</u> Descript	tion : <u>H Shares</u>		
	No. of ordinary shares	Par value (RMB)	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	8,320,295,289	1.00	8,320,295,289
Increase/(decrease)	0		0
Balance at close of the month	8,320,295,289	1.00	8,320,295,289
(2) Stock code : 600016 Descript	tion : A Shares		
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	35,462,123,213	1.00	35,462,123,213
Increase/(decrease)	0		0

<u>35,462,123,213</u> <u>1.00</u> <u>35,462,123,213</u>

Perpetua	l Offshore Pre	eference Shares ("USD
No. of preference shares	Par value <i>(RMB)</i>	Authorised share capital (USD) (See Remark 1)
71,950,000	100	1,439,000,000
0		0
71,950,000	100	1,439,000,000
ription : N/A		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A		N/A
<u>N</u> /A	N/A	<u>N</u> /A
	Perpetua Offshore  No. of preference shares 71,950,000  71,950,000  ription: N/A  No. of other classes of shares N/A  N/A	No. of preference shares (RMB)  71,950,000 100  71,950,000 100  71,950,000 100  ription: N/A  No. of other classes of shares (State currency)  N/A  N/A  N/A

SHARES) (RMB):

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference shares USD Offshore	No. of other classes of shares
	(1) H Shares	(2) A Shares	Preference Shares	
Balance at close of preceding month	8,320,295,289	35,462,123,213	71,950,000	N/A
Increase/ (decrease) during the month	0	0	0	<u>N/A</u>
Balance at close of the month	8,320,295,289	35,462,123,213	71,950,000	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	ľ	Movement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares (Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) shares						
(Note 1)		Tota	I A. (Ordina	rv shares)	N/A	
		iota		ce shares)		
			•	ther class)		
Total funds raised of options (State c		nth from exerci	•			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value N/A	Nominal value at close of preceding month N/A	Exercised during the month N/A	Nominal value at close of the month N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month N/A
				· <del></del>		
Stock code (if listed) Class of shares	N/ <i>/</i>					
issuable (Note 1) Subscription price	N/A		=			
EGM approval date (if applicable) (dd/mm/yyyy)	N//	Ą		NI/A	NI/A	NI/A
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
						-
( / / ) Stock code (if listed)	N/A	A				
Class of shares	. 4//		-			
issuable (Note 1)	N/A	A	_			
Subscription price	N/A	A	_			
EGM approval date (if applicable) (dd/mm/yyyy)	N/A	Ą				
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
				·		-
Stock code (if listed)	N/A	4	_			
Class of shares	<b>N</b> 1/1	•				
issuable (Note 1)	N/A N/A		-			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
4. IV/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
( / / ) Stock code (if listed)	N/A	Α				
Class of shares						
issuable (Note 1)	N/A		-			
Subscription price	N/A	4	=			
EGM approval date (if applicable) (dd/mm/yyyy)	N/ <i>/</i>	A				
		Total B	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertib	Currency	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. USD Offshore Preference Shares, convertible compulsorily upon occurrence of a trigge event pursuant to the terms and conditions with respect to the US Offshore Preference Shares	SD	1,439,000,000		1,439,000, 000		1,770,253 ,425 H Shares (See Remark 3)
Subscription price	H Shares The initial conversion pric HK\$7.56 per Share, adjuste HK\$6.30 per Share since 27 2018, subject adjustment	H d to H July to				
EGM approval date (if applicable) (dd/mm/yyyy))	(01/02/2016	<u>;)                                    </u>				
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A	<u></u> т,	otal C. (Ordi	nary shares) 0		
		ic	•	ence shares) 0		-
			,	(Other class) N/A		<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	is (enter than the enter enter expension expension)		
		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
		pursuant thereto	thereto as at close of
l		'	
Ful	I particulars including EGM approval date (dd/mm/yyyy),		the month
if a	pplicable, and class of shares issuable:		
	N/A	N/A	N/A
	14/11	14/7	14// (
	shares (Note 1)		
2	NI/A	N/A	N/A
۷.	N/A	IN/A	N/A
	( / / )		
	shares (Note 1)		
	onaree (rece 1)		
2	N1/A	NI/A	NI/A
3.	N/A	N/A	N/A
	shares (Note 1)		
	Shales (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	IN/A	

	ner Movements in	Tioded Cité	ис барна			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Chata	Class of sharesissuable (Note 1)			
1.	Rights issue	At price :	State currency	date : (dd/mm/yyyy)	,		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	<u>N/A</u>
				Class of sharesissuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy))	)	N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	lssue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
						19/75	
				Class of sharesissuable (Note 1)			
4.	Bonus issue			Issue and allotment	ŕ		
				EGM approval date: (dd/mm/yyyy)	)		
				(dd/iiiiii)yyyy)		N/A	N/A
5.	Scrip dividend	At price :	State	Class of shares ———issuable (Note 1)			
	- 1 1	F	currency	Issue and allotment ( / /	)	N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	date : (dd/mm/yyyy)						monar
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								-
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
							14//	14/7
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A
							IVA	IV/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
	·	EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		(12.1.1.1.1)					N/A	N/A
		Class of shares issuable (Note 1)	_					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
							N/A	<u>N/A</u>

No. of new shares of issuer which may be issued during the month pursuant thereto as at close of the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
State							
Type of Issue  Class of shares							
Type of Issue  Class of shares							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
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Type of Issue  Class of shares						•	
Class of shares	Type of Issue					tricicto	
issuable (Note 1)  10. Other (Please specify) At price: State currency	1900 01 10000						
issuable (Note 1)  10. Other (Please specify) At price: State currency			Class of share	S			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				·			
Issue and allotment date: (dd/mm/yyyy)   Summer of the control o	10 Other	Stato	locado (Noto 1)				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other classe) In ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	(Please specify) At price :		Issue and allotment	( /	/ )		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	(i lease specify)	differioy	date: (dd/mm/yyyy)				
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas			<b>501</b>	( /	/ )		
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas			EGM approval date:	( /	, ,	NI/A	NI/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2) 0  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(dd/mm/yyyy)			IN/A	_ IN/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			Tota		(Ordina	NEV /	
(Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 0 (2) 0  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): 0  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			TOLA	I <b>C</b> .			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 0 (2) 0  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(Pro	ferenc			_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2) 0  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")			(1.10				_
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")				(0)	illei cias	55) <u>14/7</u>	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in or	rdinary shares dur	ing the month (i.e. Tota	al of A	to E):	(1) 0	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	(45515455) 5	annany on an oo aan	( (	J. 0. 7.	-,-	`	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to						(2) 0	
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in pr	reference shares o	during the month (i.e. 1	Total o	f A to E	): 0	
E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share")	Total increase / (decrease) in of	ther classes of sha	ares during the month	(i.e. To	otal of A	to N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share				,		14//	
		ame as the relevar	nt figures under II abov	/е ("М	ovemen	nts in Issued S	Share
	Capital").)			- (			- · · <del>- ·</del>

Remarks (if	t anv):
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- 1. Calculated in accordance with the number of offshore preference shares issued in U.S. dollars and the amount of proceeds raised from the issuance of each share, which is US\$20 for each USD Offshore Preference Share issued.
- 2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of the USD Offshore Preference Shares, in which the total amount of proceeds raised from the issuance is converted into Renminbi at the central parity rate between Renminbi and U.S. dollars of RMB6.9028 to US\$1.00 as published by the China Foreign Exchange Trading Centre on 14 December 2016.
- 3. The conversion price was adjusted to HK\$6.30 per H Share since 27 July 2018, subject to adjustment, using the cross rate between Hong Kong dollars (HK\$1.00 to RMB0.83040) and U.S. dollars (U.S.\$1.00 to RMB6.4358) based on the RMB central parity rate published by the China Foreign Exchange Trading Centre on the trading day immediately preceding the publication of the Board resolution approving the issuance of USD Offshore Preference Shares.

Submitted b	by: Wong Wai Yee, Ella
Title:	Company Secretary
(Dire	rector, Secretary or other duly aut

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.