

 **中国民生银行**
CHINA MINSHENG BANK
中國民生銀行股份有限公司
CHINA MINSHENG BANKING CORP., LTD.
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01988)
(USD Preference Shares Stock Code: 04609)

REPLY SLIP FOR THE FIRST EXTRAORDINARY GENERAL MEETING FOR 2019

To: China Minsheng Banking Corp., Ltd. (the “Company”)

I/We^(Note 1) (Chinese name): _____
(English name): _____
of _____
(address as shown in the register of members) (telephone number(s)^(Note 2): _____)
being the registered holder(s) of ^(Note 3) _____ A shares/H shares^(Note 4)
of RMB1.00 each in the share capital of the Company, hereby inform the Company that I/we intend to attend (in person or by a proxy/proxies) the first extraordinary general meeting for 2019 of the Company to be held at 2:00 p.m. on Tuesday, 26 February 2019 at Xihua Hall, 11/F, Beijing Minzu Hotel, No. 51 Fuxingmennei Avenue, Xicheng District, Beijing, the PRC.

Date: _____ 2019 Signature(s): _____

Notes:

1. Please insert full name(s) (in Chinese or English) and registered address(es) as shown on the register of members of the Company in **BLOCK LETTERS**.
2. Please insert telephone number(s) at which you can be contacted for confirmation purpose.
3. Please insert the number and class of shares of the Company registered under your name(s).
4. Please delete as appropriate.
5. The completed and signed reply slip should be delivered to Computershare Hong Kong Investor Services Limited (for holders of H shares) at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (fax no.: (852) 2865 0990) or the office of the board of directors of the Company (for holders of A shares) at Room 11-7, CMBC North Tower, No. 2 Fuxingmennei Avenue, Xicheng District, Beijing 100031, the PRC (fax no.: (8610) 58560720) on or before Monday, 11 February 2019 by hand, by post or by fax.
6. References to times and dates in this reply slip are Hong Kong times and dates.

PERSONAL INFORMATION COLLECTION STATEMENT

Your supply of your name(s) and address(es) is on a voluntary basis for the purpose of processing your reply concerning your attendance at the extraordinary general meeting of the Company (the ‘**Purposes**’). We may transfer your name(s) and address(es) to our agent, contractor, or third party service provider who provides administrative, computer and other services to us and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your name(s) and address(es) will be retained for such period as may be necessary to fulfil the Purposes. You have the right to request access to and/or correction of the relevant personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance and any such request should be in writing by mail to the Company at the above address.