OneForce Holdings Limited
元力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1933)

CHANGE OF COMPLIANCE ADVISER

The board (the "**Board**") of directors (the "**Directors**") of OneForce Holdings Limited (the "**Company**") announces that the compliance adviser agreement with LY Capital Limited (the "**LY Capital**") dated 1 December 2016 has been terminated with effect from 7 May 2019 (the "**Termination**") due to commercial reasons.

Save as disclosed in this announcement, the Board and LY Capital confirm that, as at the date of this announcement, there are no other matters relating to the Termination that are required to be drawn to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Board further announces that Founder Securities (Hong Kong) Capital Company Limited (the "**Founder Capital**") will be appointed as the new compliance adviser to the Company as required pursuant to Rule 3A.27 of The Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**") with effect from 7 May 2019 until the date, pursuant to Rule 3A.19 of the Listing Rules, on which the Company complies with Rule 13.46 of the Listing Rules in respect of the financial results of the Company for the first full financial year commencing after the date of initial listing of the Company (being the financial year ending 31 March 2019), or until the compliance adviser agreement entered into between the Company and Founder Capital is terminated in accordance with its terms, whichever is earlier.

Founder Capital is a licensed corporation to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By order of the Board
OneForce Holdings Limited
WANG Dongbin
Chairman

Beijing, the PRC, 3 May 2019

As at the date of this announcement, the Board comprises Mr. Wang Dongbin, Mr. Wu Hongyuan, Mr. Li Kangying and Mr. Wu Zhanjiang as the executive Directors; and Mr. Ng Kong Fat, Mr. Han Bin and Mr. Wang Peng as the independent non-executive Directors.