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OneForce Holdings Limited

元力控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1933)

MAJOR AND CONNECTED TRANSACTION ACQUISITION OF THE TARGET COMPANY INVOLVING THE ISSUE OF CONSIDERATION SHARES UNDER THE SPECIFIC MANDATE CLOSURE OF REGISTER OF MEMBERS

**Independent Financial Adviser to
The Independent Board Committee and the Independent Shareholders**



Reference is made to the announcement (the “**Announcement**”) of OneForce Holdings Limited (the “**Company**”) dated 29 November 2018 in relation to, among others, the Acquisition, and the announcement of the Company dated 28 December 2018 in relation to the delay in despatch of the circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Company will convene an EGM on 30 January 2019 to consider, and if thought fit, approve, by way of poll, the Agreement and the transactions contemplated thereunder. To determine those Shareholders who will be entitled to attend and vote at the EGM, the register of members of the Company will be closed from 25 January 2019 to 30 January 2019, both days inclusive, during which period no transfer of Shares will be registered. To become holders of Shares entitled to attend and vote at the EGM by acquiring Shares, the completed transfer forms accompanied by the relevant share certificates must be lodged with the share registrar of the Company in Hong Kong, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on 24 January 2019.

Please refer to the notice of the EGM and the circular to the Shareholders to be issued and despatched by the Company on 15 January 2019 for further information on the EGM and the matters to be considered at such meeting.

By order of the Board
OneForce Holdings Limited
WANG Dongbin
Chairman

Beijing, PRC, 11 January 2019

As at the date of this announcement, the Board comprises Mr. Wang Dongbin, Mr. Wu Hongyuan, Mr. Li Kangying and Mr. Wu Zhanjiang as the executive Directors; and Mr. Ng Kong Fat, Mr. Han Bin and Mr. Wang Peng as the independent non-executive Directors.