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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
HAITONG UT BRILLIANT LIMITED**  
*(incorporated with limited liability in Hong Kong)*  
*(the "Issuer")*

**U.S.\$1,000,000,000  
Guaranteed Medium Term Note Programme (the "Programme")**

***unconditionally and irrevocably guaranteed by***



**海通恒信國際融資租賃股份有限公司**  
Haitong Unitrust International Financial Leasing Co., Ltd.

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1905)**  
**(the "Guarantor")**

**Haitong International**

***Arrangers***

**Haitong Bank**

***Dealers***

**Haitong International**

**Haitong Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 17 May 2021 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 17 May 2021. The listing of the Programme is expected to become effective on 18 May 2021.

Hong Kong SAR, 17 May 2021

*As at the date of this announcement, the directors of the Issuer are Ms. ZHOU Jianli, Ms. LI Dandan and Mr. CHUNG Ka Chun.*

*As at the date of this announcement, the Chairman and executive Director of the Guarantor is Mr. DING Xueqing; the executive Director is Ms. ZHOU Jianli; the non-executive Directors are Mr. REN Peng, Ms. HA Erman, Mr. LI Chuan, Mr. WU Shukun and Mr. ZHANG Shaohua; and the independent non-executive Directors are Mr. JIANG Yulin, Mr. YAO Feng, Mr. ZENG Qingsheng, Mr. WU Yat Wai and Mr. YAN Lixin.*