## **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Natural Food International Holding Limited
Date Submitted	06/09/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1837</u> Descri	ption : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	US\$ 0.00001	US\$ 50,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>US\$ 0.00001</u>	US\$ 50,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th <u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	<u>N/A N/A</u>		
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>	
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

Total authorised share capital at the end of the month (*State* US\$ 50,000.00 *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,192,000,000	<u>N/A</u>	N/A	<u>N/A</u>
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	2,192,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sch	nemes of the l	ssuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	M	lovement durin	ig the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme						
(adopted on						
19 November						
2018) Exercise						
Price at						
HK\$1.468						
Ordinary shares	74,019,823	NIL	NIL	NIL	NIL	9,263,929
(Note 1)	<u> </u>					
2. N/A						
( / / )						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
		Tota	al A. (Ordina	ny charge)	ΝΙ/Δ	
		1010		ce shares)		
			•	ther class)		
Total funds raised durin	a the month fror	n evercise of	(01			
options (State currency			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
				·		
Stock code (if listed)						
Class of shares						
icouchla (Nata 1)						
Subscription price			- -			
EGM approval date						
(if applicable)	( ) )	N				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4. N/A	, ,	,	•			
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	a (Ordina	ary charge) NI/A		
				ary shares) <u>N/A</u> ce shares) N/A		-
				ther class) N/A		-
			,0			-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount as close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
	_					
	_					
Ctools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
			•	ce shares) N/A		_
			(O	ther class) <u>N/A</u>	4	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	•	
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of issuer       sized during the month pursuant thereto as at close of the issued pursuant thereto as at close of the month currency         1. Rights issue       At price : State currency       Issue and allotment (///)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment (///)       N/A       N/A         Glass of shares issuable (Note 1)       Issue and allotment (///)       N/A       N/A         Class of shares issuable (Note 1)       N/A       N/A       N/A         Class of shares issuable (Note 7)       N/A       N/A	Oth	her Movements i	n Issued Sha	are Capital					
1. Rights issue       At price : State currency       Issue and allotment (///)         1. Rights issue       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Issue and allotment (///)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment (More 1)       N/A								issued during the month pursuant	which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyy)       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyy)		Type of Issue							
1. Rights issue       At price : currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyy)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         3. Placing       At price : State currency       Issue and allotment ( dd/mm/yyy)         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         At price :       State currency         Issue and allotment ( dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyy)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyy)         EGM approval date:       ( / / )         (EGM approval date:       ( / / )         (EGM approval date:       ( / / )         (EGM approval date:       ( / / )         ( EGM approval date:       ( / / )         ( EGM approval date:       ( / / )         ( EGM approval date:       ( / / )									
(dd/mm/yyyy)       N/A       N/A         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price :			( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price : State currency       Issue and allotment (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         4. Bonus issue       Class of class of currency       State class of currency       ( / / ) (d/mm/yyyy)         4. Bonus issue       Issue and allotment currency       ( / / ) (d/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         Bonus issue       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         A. Bonus issue       At price :       State currency								<u>N/A</u>	<u>N/A</u>
2. Open offer       At price:       State currency       Issue and allotment date: (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price:       State currency       Class of shares issuable (Note 1)									
2. Open biter       At price : currency       date : (dd/mm/yyyy)         Gate : (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : ( / / )       N/A         3. Placing       At price : State currency       Issue and allotment date : ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A       N/A         4. Bonus issue       Issue and allotment date : ( / / )       ( / / )       Issue and allotment date : ( / / )       N/A         4. Bonus issue       EGM approval date: ( / / )       EGM approval date: ( / / )       Issue and allotment date : ( / / )       Issue and allotment date : ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment date : ( / / )       Issue and allotment ( / / )				Stata		(	)		
3. Placing       At price :       State currency       Class of shares issuable (Note 1)	2.	Open offer	At price :			( , ,	,		
3. Placing       At price : State currency       Class of shares issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         M/A       N/A         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) ( / )					EGM approval date: (dd/mm/yyyy)	( / /	)		/ -
3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) ( date : ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( date : ( / / ) ) ( dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue     Class of shares									
(dd/mm/yyyy)     N/A     N/A       V/A     N/A       Class of shares issuable (Note 1)     Issue and allotment (///)       Issue and allotment (///)     Issue and allotment (///)       EGM approval date: (///)     Issue (///)	3.	Placing	At price :		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) ( / / )								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	( / /	)		
								<u>N/A</u>	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment - date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares - repurchased (Note 1)				
6.	Repurchase of shares			Cancellation of share repurchased on: (dd/mm/yyyy)	( / /	)		
				Shareholder meeting approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		/ -
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		/ A
							<u>N/A</u>	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date:	( / / )	N1/A	N1/A
			(dd/mm/yyyy)		<u>N/A</u>	<u>N/A</u>
			Total		ry s) <u>N/A</u>	
			(Prefe	erence share	s) <u>N/A</u>	
				(Other clas	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: \_\_CHAN YIK PUN\_\_

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.