日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2019	
To : Hong Kong Excha	inges and Clearing Limited	
Name of Issuer	CSMall Group Limited	

Name of Issuer	CSMall Group Limited
	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 01815 Description : Ordinary Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	3,000,000,000	<u>US\$0.0001</u>	<u>US\$300,000</u>		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	3,000,000,000	<u>US\$0.0001</u>	<u>US\$300,000</u>		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>				
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital		
	No. of ordinary shares	(State	capital		

2. Preference Shares

Stock code : <u>N/A</u> De	escription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	ion : <u>N/A</u>		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at close	e of the mor	nth _			

Total authorised share capital at the end of the month (State currency):

US\$300,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,237,875,040	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,237,875,040	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (une	der Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Novement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and class of shares					-	the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)						
<u>2.</u>						
(/ /) shares (Note 1)						
3.						
(/ /) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
				ce shares)		
				ther class)		
Total funds raised of options (State cu		1th from exerci	•	,		
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed	ł			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares			_			
			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
2.						
Class of shares			_			
			_			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.			-			
(/ /) Stock code (if listed)						
Class of shares			_			
			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /) Stock code (if listed)						
Class of shares			_			
leavelle (Nate 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
	,	,	-	_		
		Total I		ary shares) <u>N/A</u>		-
				ice shares) <u>N/A</u> 0ther class) <u>N/A</u>		-
			(U	nier class) <u>N/A</u>	L	_

	The Issuer Which	Tale to be List	eu)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	N/A
_					
_					
_					
_					
		(Preferen	ce shares) N/A	4	-
	Currency of amount outstanding N/A 	Amount at Currency of amount generating month outstanding month N/A N/A	Amount at close of amount Converted during the month N/A N/A N/A - - - -	Currency of amount preceding month Converted during the month Amount at close of the month N/A N/A N/A N/A - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - - -	Amount at amount at outstanding Converted for close of amount Amount at present during the month Multiple close of the month N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A

Options (other than under Share Option Schemes)		sa, melaanig
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	
(Other class)	N/A	

Type or issue Inclusion 1. Rights issue At price : State currency Issue and allotment (//) 1. Rights issue At price : State currency Issue and allotment (//) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Class of shares issuable (Note 1) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A At price : State currency Issue and allotment (//) N/A Image: State currency Issue and allotment (//) N/A Image: State currency Issue and allotment (//) N/A Image: State currency Issue and allotment (//) N/A Image: State currency Issue and allotment (//) N/A Image: State currency Issue and allotment (//) N/A	Otl	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (/ /) Issue and allotment (/ /)		Type of Issue							montin
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /) Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /)									
2. Open offer At price : State currency Class of shares issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (///) Issue and allotment (///) N/A N/A N/A N/A <td< td=""><td></td><td></td><td></td><td></td><td>EGM approval date:</td><td>(/ /</td><td>)</td><td></td><td></td></td<>					EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) N/A N/A 4. Bonus issue EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (// /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)					Class of shares				
2. Open bile At price: currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Class of shares									
a. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A N/A Issue and allotment (1/1) <t< td=""><td></td><td></td><td></td><td></td><td>EGM approval date:</td><td>(/ /</td><td>)</td><td></td><td></td></t<>					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date : (/ /) Issue and allotment date : (/ /)								<u>N/A</u>	<u>N/A</u>
 3. Placing At price : State currency lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A A. Bonus issue 4. Bonus issue 									
Class of shares N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares					EGM approval date: (dd/mm/vvvv)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	 Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
		Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(*Note 2*)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(111)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submitted by: <u>Chan Sau Ling</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.