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Innovent

信達生物製藥

INNOVENT BIOLOGICS, INC.

(Incorporated in the Cayman Islands with Limited Liability)

(Stock Code: 1801)

CHANGE OF DATE OF ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING; AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the announcement issued by Innovent Biologics, Inc. (the “**Company**”) on March 13, 2019 relating to, among others, the annual results of the Company for the year ended December 31, 2018 (the “**Results Announcement**”), and the announcement issued by the Company on March 15, 2019 relating to the grant of share options made pursuant to Rule 17.06A of the Listing Rules (the “**Option Grant Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Results Announcement and the Option Grant Announcement.

CHANGE OF THE DATE OF ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING

As disclosed in the Results Announcement and the Option Grant Announcement, the forthcoming AGM and EGM were initially scheduled to be held on Thursday, June 13, 2019. The board of directors of the Company (the “**Board**”) announces that the AGM and EGM are now rescheduled to be held on Friday, June 14, 2019.

CHANGE OF PERIOD OF CLOSURE OF REGISTER OF MEMBERS FOR DETERMINING ENTITLEMENT TO ATTEND AND VOTE AT THE AGM AND EGM

In respect of the change of date of the forthcoming AGM and EGM, the period of closure of the register of members of the Company for the purpose of determining Shareholders’ entitlements to attend and vote at the AGM and EGM is changed from Monday, June 10, 2019 to Thursday, June 13, 2019 (both days inclusive) to Tuesday, June 11, 2019 to Friday, June 14, 2019 (both days inclusive), during which period no share transfers will be registered. To be eligible to attend and vote at the AGM and EGM, unregistered holders of shares must lodge all properly completed transfer forms accompanied by the relevant share certificates with the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Monday, June 10, 2019.

Save for the changes of the date and book closure period as stated herein, all other information and contents as set out in the Results Announcement and the Option Grant Announcement remain unchanged. Notices to convene the AGM and EGM will be dispatched to the Shareholders and published on the websites of the Company (www.innoventbio.com) and The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) in due course.

By Order of the Board
Innovent Biologics, Inc.
Dr. De-Chao Michael Yu
Chairman and Executive Director

Hong Kong, April 25, 2019

As at the date of this announcement, the Board comprises Dr. De-Chao Michael Yu as Chairman and Executive Director and Mr. Ronald Hao Xi Ede as Executive Director, Mr. Shuyun Chen as Non-executive Director, and Dr. Charles Leland Cooney, Ms. Joyce I-Yin Hsu and Dr. Kaixian Chen as Independent Non-executive Directors.