

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/02/2019	
To : Hong Kong Excha	inges and Clearing Limited	
Name of Issuer	Xinte Energy Co., Ltd. (the "Company")	
Date Submitted	4 March 2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1799</u> Descrip	otion : <u>H shares</u>	6	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	313,475,630	1.00	313,475,630
Increase/(decrease)	-		
Balance at close of the month	313,475,630	1.00	313,475,630
(2) Stock code : <u>N/A</u> Descrip	otion : <u>Domesti</u>	c shares	
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	731,529,532	1.00	731,529,532
Increase/(decrease)	154,994,838		154,994,838

2. Preference Shares

Stock code :	N/A	_Descripti	on :	N/A		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mont	:h				

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin					
Increase/(decre	ease)	_			-	
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month1,200,000,000(RMB) :

II. Movements in Issued Share Capital

No. of ordinary shares (2) Domestic No of preference No. of other									
	(1) H shares	shares	shares	classes of shares					
Balance at close of preceding month	313,475,630	731,529,532	N/A	N/A					
Increase/ (decrease) during the month		154,994,838	N/A	N/A					
Balance at close of the month	313,475,630	886,524,370	<u>N/A</u>	N/A					

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date	N	Novement duri	ng the month		- Inereio	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
0.01/0						
<u>3. N/A</u>						
shares (Note 1)						
		Tota	IA. (Ordina	v charac)	N/A	
		1012	(Preferenc			
				her class)		
L			(UI	nei (1855)	11/7	

Warrants to Issue Shares of the	Issuer which are to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)						
(dd/mm/yyyy) 	(/ /)				
(/ /)				·		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	- - -					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
	_					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(22	<u>, , ,)</u>			ry shares) <mark>N/A</mark> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Ful	Il particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	
	(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements i								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares						
				issuable (Note 1)						
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(ddiffinisyyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			·	EGM approval date:	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date:	(/	/)		
				(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									N/A	N/A

	No. of new	No. of
	shares of	new
	issuer issued	shares of
	during the	issuer
	month	which may
	pursuant	be issued
	thereto	pursuant
		thereto as
		at close of
Type of Issue		the month

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
7.	Redemption of shares			redeemed (Note 1)	(/ /		<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue the month Class of shares issuable (Note 1)							
 issuer issued shares of during the month which may be issued pursuant thereto as at close of the month reorganisation Capital reorganisation Class of shares issuable (<i>Note 1</i>) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///) (d/mm/yyyy) N/A N/A 							
during the month pursuant thereto as at close of the month reorganisation furning the month pursuant thereto as at close of the month date : (dd/mm/yyyy) 9. Capital reorganisation Class of shares							-
Type of Issue month pursuant thereto as at close of the month date: (dd/mm/yyyy) 9. Capital reorganisation Class of shares							
Type of Issue pursuant thereto as at close of the month 9. Capital reorganisation Class of shares							
Type of Issue thereto pursuant thereto as at close of the month 9. Capital reorganisation Class of shares							
Type of Issue thereto as at close of the month 9. Capital reorganisation Class of shares							
Type of Issue at close of the month 9. Capital reorganisation Class of shares issuable (Note 1)							
9. Capital reorganisation Class of shares							at close of
9. Capital reorganisation issuable (Note 1) Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)		Type of Issue					the month
9. Capital reorganisation issuable (Note 1) Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)				Class of shores			
 9. Capital reorganisation Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A N/A N/A N/A 10. Directional issue of new domestic shares pursuant At price : State of the Domestic currency Share Subscription Agreement Class of shares Domestic shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Share Subscription Agreement Total E. (Ordinary 154,994, 838 shares) Domestic shares (Preference shares) N/A					ы́		
10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement State currency RMB 7.78 RMB 7.78 RMB 7.78 Class of shares currency Class of shares issuable (Note 1) Domestic shares shares currency N/A 10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement State currency RMB 7.78 RMB 7.78 RMB 7.78 Class of shares issuable (Note 1) Domestic shares (Hote 1) N/A 10. Directional issue of new domestic shares (dd/mm/yyyy) Class of shares (Hote 1) Domestic shares (11/01/2019) N/A				issuable (Note T)			
10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement State currency RMB 7.78 7.78 Class of shares 00mestic suble (Note 1) N/A N/A 10. Directional issue of new domestic shares Subscription Agreement Class of shares Class of shares (dd/mm/yyyy) Domestic shares (15/02/2019) N/A 10. Directional issue of new domestic shares (dd/mm/yyyy) Class of shares (15/02/2019) N/A 10. Directional issue of new domestic shares N/A N/A 10. Directional issue of new domestic shares N/A 10. Directional issue of new domestic shares N/A 11. Class of shares (Preference shares) N/A N/A	9.			Issue and allotment	(//)		
10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement N/A N/A 10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement At price : State currency RMB 7.78 7.78 Lissue and allotment date : (dd/mm/yyyy) Domestic shares (15/02/2019) EGM approval date: (dd/mm/yyyy) (15/02/2019) (11/01/2019) 154,994, 838 N/A		reorganisation		date : (dd/mm/yyyy)			
10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement N/A N/A 10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement At price : State currency RMB 7.78 7.78 Lissue and allotment date : (dd/mm/yyyy) Domestic shares (15/02/2019) EGM approval date: (dd/mm/yyyy) (15/02/2019) (11/01/2019) 154,994, 838 N/A				EGM approval date:	(//)		
10. Directional issue of new domestic shares pursuant to the Domestic Share Subscription Agreement State currency RMB 7.78 7.78 Class of shares issuable (Note 1) Domestic shares Domestic shares Subscription Agreement At price : State currency Total E. (15/02/2019) 154,994, 838 N/A					(
10. Directional issue of new domestic shares pursuant to the Domestic Currency RMB 7.78 currency Class of shares bares bares currency Domestic shares currency Share Subscription Agreement Subscription EGM approval date: (11/01/2019) 154,994, 838 (1/01/2019) Total E. (Ordinary 154,994,838 (Preference shares)) N/A				(dd/mm/yyyy)		N/A	N/A
issue of new domestic shares pursuant to the Domestic Share Subscription Agreement Class of shares Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary 154,994,838 shares) Domestic shares (Preference shares) N/A							
issue of new domestic shares pursuant to the Domestic Share Subscription Agreement Class of shares Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary 154,994,838 shares) Domestic shares (Preference shares) N/A							
issue of new domestic shares pursuant to the Domestic Share Subscription Agreement Class of shares Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary 154,994,838 shares) Domestic shares (Preference shares) N/A							
issue of new domestic shares pursuant to the Domestic Share Subscription Agreement Class of shares Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary 154,994,838 shares) Domestic shares (Preference shares) N/A	10.	Directional			Domestic		
domestic shares pursuant to the Domestic Share Subscription Agreement At price : State currency RMB 7.78 Issue and allotment date : (dd/mm/yyyy) (15/02/2019) EGM approval date: (dd/mm/yyyy) (11/01/2019) 154,994, 838 N/A							
shares pursuant to the Domestic State currency 7.78 currency Issue and allotment date : (dd/mm/yyyy) (15/02/2019) Share Subscription Agreement EGM approval date: (dd/mm/yyyy) (11/01/2019) 154,994, 838 (N/A) Total E. (Ordinary 154,994,838 (Preference shares)) Domestic shares (Preference shares) N/A			RMB	issuable (Note 1)			
Share date : (dd/mm/yyyy) 154,994, Subscription EGM approval date: (11/01/2019) 154,994, Agreement Total E. (Ordinary 154,994,838) Shares Domestic shares (Preference shares) N/A		shares pursuant At price	State 7.78	lesue and allotment			
Subscription Agreement EGM approval date: (11/01/2019) 154,994, 838 N/A Total E. (Ordinary 154,994,838 shares) Domestic shares N/A		to the Domestic	currency		(15/02/2019)		
Agreement EGM approval date: (11/01/2019) 154,994, (dd/mm/yyyy) Total E. (Ordinary 154,994,838 shares) Domestic shares (Preference shares) N/A							
Total E. (Ordinary 154,994,838 shares) Domestic shares (Preference shares) N/A				EGM approval date:	(11/01/2010)		
shares) <u>Domestic shares</u> (Preference shares) <u>N/A</u>		, groomone		(dd/mm/yyyy)	(11/01/2013)	838	<u>N/A</u>
shares) <u>Domestic shares</u> (Preference shares) <u>N/A</u>							
(Preference shares) N/A				Total	IE. (Ordina	ry 154,994,83	8
							hares
(Other class) <u>N/A</u>				(Prel			
					(Other class	s) <u>N/A</u>	
	L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	154,994,838 Domestic shares
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We bereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:		
(Note 2	2)	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;	
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock	

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Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled: (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled: all the securities of each class are in all respects identical (Note 3); (iv) (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; completion has taken place of the purchase by the issuer of att-property shown in the listing document (vii) to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information shown as "authorised share capital" in section I above refers to the "registered share capital" of the Company.

Submitted by: Zhang Juan

 Title:
 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings

and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.