

<b>APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION</b>
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## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the [REDACTED];
- (b) copies of the material contracts referred to in the section headed "Statutory and General Information — B. Further Information about the Business — 1. Summary of material contracts" in Appendix IV to this document; and
- (c) the written consents referred to in the section headed "Statutory and General Information — E. Other Information — 7. Consents of Experts" in Appendix IV to this document.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Loong & Yeung at Room 1603, 16/F, China Building, 29 Queen's Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant's Report and the report on the unaudited pro forma financial information prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II to this document;
- (c) the audited combined financial statements of our Company as have been prepared for the companies comprising our Group for the three years ended 31 December 2017;
- (d) the PRC legal opinion prepared by Commerce & Finance Law Offices, our PRC Legal Adviser, in respect of certain aspects of our Group as to the PRC law;
- (e) the letter of advice prepared by Appleby, our Cayman Islands legal adviser, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the CIC Report issued by China Insights Industry Consultancy Limited;
- (g) the report issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (h) the service contracts and letter of appointment referred to in the paragraph headed "Particulars of service contracts" in Appendix IV to this document;
- (i) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix IV to this document;
- (j) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this document;

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- (k) the Companies Law; and
- (l) the Share Option Scheme.