

<b>APPENDIX V                      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION</b>
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## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to a copy of this document and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the [REDACTED], [REDACTED] and [REDACTED];
- (b) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this document; and
- (c) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 7. Consents of Experts” in Appendix IV to this document.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Loong & Yeung at Room 1603, 16/F, China Building, 29 Queen’s Road Central, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report and the report on the unaudited pro forma financial information prepared by PricewaterhouseCoopers, the texts of which are set out in Appendices I and II to this document;
- (c) the audited combined financial statements of our Company as have been prepared for the companies comprising our Group for the three years ended 31 December 2017 and the four months ended 30 April 2018;
- (d) the PRC legal opinion prepared by Commerce & Finance Law Offices, our PRC Legal Adviser, in respect of certain aspects of our Group as to the PRC law;
- (e) the letter of advice prepared by Appleby, our Cayman Islands legal adviser, summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
- (f) the CIC Report issued by China Insights Industry Consultancy Limited;
- (g) the report issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (h) the service contracts and letter of appointment referred to in the paragraph headed “Particulars of service contracts” in Appendix IV to this document;
- (i) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IV to this document;

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- (j) the written consents referred to in the paragraph headed "Consents of experts" in Appendix IV to this document;
- (k) the Companies Law; and
- (l) the Share Option Scheme.