

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 31 October 2018 (the “**Prospectus**”) and the supplemental prospectus dated 14 November 2018 (“**Supplemental Prospectus**”) issued by TIL Enviro Limited (the “**Company**”).

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Potential investors of the Offer Shares should note that the Sole Lead Manager shall be entitled to jointly terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement in certain circumstances set out in the section “Underwriting — Underwriting arrangements, commissions and expenses — Public Offer — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Thursday, 29 November 2018).

## **TIL ENVIRO LIMITED**

### **達力環保有限公司**

(Incorporated in the Cayman Islands with limited liability)

**Stock code: 1790**

#### **LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF SHARE OFFER**

**Number of Offer Shares : 250,000,000 Shares**  
**Number of Placing Shares : 225,000,000 Shares**  
**Number of Public Offer Shares : 25,000,000 Shares**  
**Final Offer Price : HK\$0.58 per Offer Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%)**  
**Nominal Value : HK\$0.01 per Share**  
**Stock Code : 1790**

#### **Sponsor**



**紅日資本有限公司**  
**RED SUN CAPITAL LIMITED**

#### **Financial Adviser**



**Opus Capital Limited**  
**創富融資有限公司**

#### **Sole Bookrunner and Sole Lead Manager**



**Opus Capital Limited**  
**創富融資有限公司**

#### **Co-Managers**



**紅日資本有限公司**  
**RED SUN CAPITAL LIMITED**

