

Public Offer — Confirmation Form 公開發售 — 確認申請表格

Use this form if you applied in the Public Offer using a WHITE or YELLOW Application Form or using White Form eIPO and you would like to confirm your application for Public Offer Shares.
閣下如以白色或黃色申請表格或以白表eIPO申請公開發售，且欲確認閣下的公開發售股份申請，請用本表格。

TIL ENVIRO LIMITED

達力環保有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)

Stock code: 1790
股份代號: 1790

CONFIRMATION FORM 確認申請表格

If you wish to proceed with your application, you must submit this Confirmation Form before 12:00 noon, on Monday, 19 November 2018 to confirm your offer to subscribe Public Offer Shares constituted by the Application Forms and supplemented by this Confirmation Form.

If you do not wish to proceed with your application, no action is required.

You must read the conditions and instructions set out in this form.

To be valid, you must complete all applicable parts of this form.
Please write clearly.

Please read carefully the prospectus and supplemental prospectus of TIL Enviro Limited (the "Company") dated 31 October 2018 and 14 November 2018, respectively (the "Prospectus" and the "Supplemental Prospectus", respectively), and any other announcements or other documents supplementing the Prospectus. Terms defined in the Prospectus and the Supplemental Prospectus have the same meanings when used in this form unless defined herein.

You must complete this Confirmation Form in English (except for your name in Chinese) and you must sign this Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Confirmation Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Confirmation Form.

A copy of the Supplemental Prospectus in its English and Chinese versions together with (a) a printed copy of this Confirmation Form; (b) the original certificate as to the accuracy of the Chinese translation of the Supplemental Prospectus and this Confirmation Form; (c) the original certificate as to the competency of the Chinese translator given by the Sponsor; (d) the original consent letters given by the Sponsor and PricewaterhouseCoopers who have given and have not withdrawn their written consents to the issue of the Supplemental Prospectus with the inclusion of their names and references to their opinions in the form and context in which they respectively appear in the Supplemental Prospectus; and (e) copies of the additional material contracts referred to in the paragraph headed "2. Amendments to the Prospectus — 2.8 Statutory and General Information" in the Supplemental Prospectus have been registered with the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of this Confirmation Form or any other document referred to in this Confirmation Form.

Applicants who have applied for the Public Offer Shares and who wish to proceed with their applications are required to confirm their applications with respect to all (and not some only) of the Public Offer Shares applied for by them under the Public Offer within a specified period as provided in the Supplemental Prospectus, which is from 9:00 a.m. to 5:00 p.m. on Wednesday, 14 November, 2018, Thursday, 15 November, 2018, Friday, 16 November, 2018, 9:00 a.m. to 1:00 p.m. on Saturday, 17 November, 2018 and 9:00 a.m. to 12:00 noon on Monday, 19 November, 2018, and in any event before the deadline specified in the Supplemental Prospectus. The relevant procedures for confirmation are set out in the section headed "6. Confirmation of Applications" of the Supplemental Prospectus.

Applicants who applied (i) using YELLOW Application Forms through brokers, banks or other intermediaries and/or who had not provided their names and addresses on their Application Forms; or (ii) by giving electronic application instructions to HKSCC via CCAASS should check with their brokers, banks or other intermediaries to establish the latest time by which they can give instructions for the application confirmation as such latest time may be earlier than the deadline specified in the Supplemental Prospectus.

Your attention is drawn to the sections headed "Personal Data" in the WHITE and YELLOW Application Forms and the White Form eIPO Service Provider Application Form which set out the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance.

倘閣下有意繼續進行申請，閣下必須於二零一八年十一月十九日(星期一)

中午十二時正前遞交本確認申請表格，以確認閣下閣下申請表格或經本確認申請表格所補充的認購公開發售股份的申請。

倘閣下無意繼續進行申請，則無須採取任何行動。

閣下務須細閱本表格所載的條件及指示，

本表格各適用部分必須清楚填寫，方為有效。

請仔細閱讀達力環保有限公司(本公司)分別於二零一八年十月三十一日及二零一八年十一月十四日刊發的招股章程及補充招股章程(分別稱為「招股章程」及「補充招股章程」)及用以補充招股章程的任何其他公告或其他文件。除本表格另有界定外，本表格所用的詞彙與招股章程及補充招股章程所界定者具有相同涵義。

閣下必須以英文填寫本確認申請表格(閣下的中文姓名除外)且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可予拒絕受理。
香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本確認申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本確認申請表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

補充招股章程之中英文版本，連同(a)本確認申請表格印刷本；(b)就補充招股章程及本確認申請表格中文翻譯之準確性發出之證書正本；(c)由保薦人/就中文譯本發給之證書正本；(d)保薦人及羅兵咸永道會計師事務所就補充招股章程之刊行發出之同意書正本(按各自同意書中列載之條款及內容轉載及引述其名稱及意見，且迄今並無撤回其同意書)；及(e)補充招股章程[2.招股章程修訂—2.8法定及一般資料]一段所指的新增重大合約印刷本已根據公司(清盤及雜項條文)條例(香港法例第32章)第342C條規定送呈香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對本確認申請表格或本確認申請表格所述之任何其他文件的內容概不負責。

已申請認購公開發售股份及有意繼續辦理其申請的申請人須於補充招股章程載述的指定期間內(即二零一八年十一月十四日(星期三)、二零一八年十一月十五日(星期四)、二零一八年十一月十六日(星期五)上午九時正至下午五時正、二零一八年十一月十七日(星期六)上午九時正至下午一時正及二零一八年十一月十九日(星期一)上午九時正至中午十二時正)，且無論如何須於補充招股章程指定的截止時間前，確認其根據公開發售申請認購的全部(而非部分)公開發售股份有關申請。有關確認的相關手續載於補充招股章程[6.確認申請]一節。

使用(i)黃色申請表格透過經紀、銀行或其他中介機構作出申請及/或並無在其申請表格提供姓名及地址的申請人，或(ii)透過中央結算系統向香港結算發出電子認購指示提出申請的申請人，應向其經紀、銀行或其他中介機構查詢以確定就確認申請發出指示的最後期限，乃由於有關最後期限可能較補充招股章程內指定的限期為早。

敬請閣下留意白色及黃色申請表格及白表eIPO服務供應商申請表格內「個人資料」一節，該等章節載列本公司及香港證券登記處就個人資料及「個人資料(私隱)」條例方面的政策及慣例。

Warning: <ul style="list-style-type: none">It is important that you read the terms and conditions and confirmation procedures contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus.All shaded boxes in this Confirmation Form must be completed, otherwise the application is liable to be rejected.You may be prosecuted if you make a false declaration.You must complete this Confirmation Form in English (except for your name in Chinese) and you must sign this Confirmation Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.	警告: <ul style="list-style-type: none">閣下務須細閱載列於招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件的條款及條件以及確認申請表格。必須須填妥本確認申請表格內的所有陰影方格，否則申請可予拒絕受理。如閣下作出虛假聲明，可遭檢控。閣下必須以英文填寫本確認申請表格(閣下的中文姓名除外)且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可予拒絕受理。
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To: TIL Enviro Limited
Red Sun Capital Limited
Sole Bookrunner and Sole Lead Manager
Co-Managers
Public Offer Underwriters

致: 達力環保有限公司
紅日資本有限公司
獨家賬簿管理人及獨家牽頭經辦人
副經辦人
公開發售包銷商

I/We <ul style="list-style-type: none">acknowledge that the application list for the Public Offer has been closed and is not reopened;acknowledge and accept that the New Offer Price as disclosed in the Supplemental Prospectus is below the indicative Offer Price range as disclosed in the Prospectus;confirm that I/we wish to proceed with my/our application and would like the Company to allocate all of the Public Offer Shares applied for by the person(s) stated below under the Public Offer in full;acknowledge that confirmation in relation to some only, and not all, of the Public Offer Shares applied for by me/us will not be permitted;acknowledge that no interest shall be payable on or with respect to the application monies (including any refunded monies) on account or following the extension to the timetable of the Share Offer;acknowledge that my/our confirmation will not be revocable once made;confirm that I/we have read a copy of the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus and have only relied on the information and representations contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus in making this confirmation, and not on any other information or representation concerning the Company and agree that none of the Company, the Sponsor, the Sole Bookrunner and Sole Lead Manager, the Co-Managers, the Public Offer Underwriters, their respective directors, officers, employees, partners, agents, and advisers or any other parties involved in the Share Offer is or will be liable for any information or representations not contained in the Prospectus, the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus and agree to be bound by the Prospectus and the Supplemental Prospectus and the terms and conditions set out in the Application Forms and this Confirmation Form;warrant the truth and accuracy of the information contained in this Confirmation Form;agree to disclose to the Company, the Hong Kong Share Registrar, receiving bank, the Sole Bookrunner and the Sole Lead Manager, the Co-Managers, the Public Offer Underwriters and/or its respective advisers and agents personal data and any information which they require about me/us or the person(s) for whose benefit I/we make this confirmation;agree that this confirmation will be governed by and construed in accordance with the laws of Hong Kong;understand that these declarations and representations will be relied upon by the Company, the Directors, and the Sole Bookrunner in deciding whether or not to accept this confirmation;agree and warrant that, if the laws of any place outside Hong Kong are applicable to this confirmation, I/we have complied with all such laws and none of the Company, the Sole Bookrunner and Sole Lead Manager, the Co-Managers and the Public Offer Underwriters nor any of their respective directors, employees, will infringe any law outside Hong Kong as a result of this confirmation, or any actions arising from my/our rights and obligations under the terms and conditions contained in the Prospectus and the Supplemental Prospectus and any other announcements or other documents supplementing the Prospectus; andacknowledge that I/we have read and understand clearly that by signing this Confirmation Form, I/we will be prevented from suing or claiming against the Company, the Sole Bookrunner and Sole Lead Manager, the Co-Managers and the Public Offer Underwriters, their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Share Offer, or any loss that I/we may suffer in my/our application for the Public Offer Shares.	本人/吾等 <ul style="list-style-type: none">知悉及接納公開發售的申請已經結束，且不會重新開始；知悉及接納補充招股章程所披露的新發售價低於招股章程所披露的指示發售價；確認本人/吾等有意繼續進行申請，並讓貴公司將下文所述的人士根據公開發售申請的所有公開發售股份悉數分配；知悉有關本人/吾等所申請的公開發售股份數目的部分(而非全部)確認將不獲允許；知悉將不會由於或隨著股份發售時間表的延遲而就有關申請款項(包括任何退還款項)支付任何利息；知悉本人/吾等的確認一經作出便不得撤回；確認本人/吾等已細閱招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件，而在作出本確認申請時僅依賴招股章程及補充招股章程的任何其他公告或其他文件所載的資料及聲明，而非任何其他有關貴公司的資料或聲明。本人/吾等同意，貴公司、保薦人、獨家賬簿管理人及獨家牽頭經辦人、副經辦人、公開發售包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方，對或將對未載於招股章程、補充招股章程及用以補充招股章程的任何其他公告或其他文件的任何資料或聲明概不負責，並同意受招股章程及補充招股章程以及申請表格及本確認申請表格所載條款及條件所約束；保證本確認申請表格所載的資料為真實準確；同意向貴公司、香港股份過戶登記處、收款銀行、獨家賬簿管理人及獨家牽頭經辦人、副經辦人、公開發售包銷商及/或彼等各自的顧問及代理披露彼等所需有關本人/吾等或本人/吾等為其利益作出本確認申請的人士的個人資料及任何資料；同意本確認申請將由香港法律管轄，並根據香港法律詮釋；明白貴公司、董事及獨家賬簿管理人將依賴此等陳述及聲明，以決定是否接納本確認申請；同意及保證，倘若香港以外任何地區的法律適用於本確認申請，則本人/吾等已遵守所有該等法律，且貴公司、獨家賬簿管理人及獨家牽頭經辦人、副經辦人及公開發售包銷商或彼等各自的任何董事、僱員，將不會基於本確認申請，或由本人/吾等根據招股章程及補充招股章程及用以補充招股章程的任何其他公告或其他文件所載條款及條件的權利及責任而產生的任何行動，以致違反香港以外地區任何法律；及知悉本人/吾等已細閱本確認申請表格並清楚明白一經簽署本確認申請表格，則表示本人/吾等將不會就本人/吾等於申請公開發售股份可能產生的任何損失而對貴公司、獨家賬簿管理人及獨家牽頭經辦人、副經辦人及公開發售包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問或參與股份發售的任何其他各方提出訴訟或索償。
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YOU MUST COMPLETE THIS CONFIRMATION FORM IN ENGLISH (EXCEPT FOR YOUR NAME IN CHINESE) AND YOU MUST SIGN THIS CONFIRMATION FORM IN WRITING (AND NOT BY WAY OF PERSONAL CHOP), OTHERWISE THE APPLICATION IS LIABLE TO BE REJECTED.

閣下必須以英文填寫本確認申請表格(閣下的中文姓名除外)且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。

Signed by (all) applicant(s) (all joint applicants must sign)
由(所有)申請人簽署(所有聯名申請人必須簽署)

Date 日期

	FOR FIRST APPLICANT 此欄供排名首位的申請人填寫	FOR JOINT APPLICANT(S) 此欄供聯名申請人填寫
Name (in English) 英文姓名/名稱	Family name or Company name 姓氏或公司名稱 Forename(s) 名字	Family name or Company name 姓氏或公司名稱 Forename(s) 名字
Name (in Chinese) 中文姓名/名稱	Family name or Company name 姓氏或公司名稱 Forename(s) 名字	Family name or Company name 姓氏或公司名稱 Forename(s) 名字
Hong Kong Identity Card Number/Passport Number/ Hong Kong Business Registration Number* (please delete as appropriate) * Identification document number which is filled in must be the same number filled in for your corresponding Application Form. 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者) * 所填寫的身份證明文件號碼必須與閣下的相應申請表格內填寫的身份證明文件號碼一致。		
Address (in English) 地址(以英文填寫)		
Contact telephone number 聯絡電話號碼		
Account number or identification code for each (joint) beneficial owner(s) * Applicable to Nominees only 每名(聯名)實益擁有人的賬戶號碼或身份識別編碼 * 只適用於代名人		

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閣下必須以英文填寫本確認申請表格(閣下的中文姓名除外)且必須親筆簽署本確認申請表格，不得以個人印章代替，否則申請可遭拒絕受理。