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SD-GOLD

SHANDONG GOLD MINING CO., LTD.
山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

POSTPONEMENT OF THE 2019 THIRD EXTRAORDINARY GENERAL MEETING AND CHANGE OF BOOK CLOSURE PERIOD

Reference is made to the notice ("**Notice**") of 2019 third extraordinary general meeting(the "**EGM**") of Shandong Gold Mining Co., Ltd. (the "**Company**") dated 21 June 2019. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Notice.

POSTPONEMENT OF EGM

As additional time is required for the Company to prepare and finalize the Circular and for the independent financial adviser to prepare and finalize a letter of advice to the Independent Board Committee and the Independent Shareholders for inclusion in the Circular, the Board announces that the EGM, which was initially scheduled to be held at 9:00 a.m. on 12 August 2019 will be postponed to 9:00 a.m. on 23 August 2019 (the "**Postponed Meeting**") and the Postponed Meeting remain to be convened in the order of the Notice of the EGM.

The venue of the Postponed Meeting remains unchanged at conference room of the Company, Building No. 3, Shuntai Plaza, Shunhua Road No. 2000, Jinan, Shandong Province, the People's Republic of China.

CHANGE OF BOOK CLOSURE PERIOD

The register of members of the Company's H Shares was initially scheduled to be closed from Saturday, 13 July 2019 to Monday, 12 August 2019 (both dates inclusive), during which no transfer of H Shares will be effected. Due to the postponement of the EGM, the period for closure of the register of members of the Company's H Shares will be extended from Saturday, 13 July 2019 to Friday, 23 August 2019 (both days inclusive), during which no transfer of H Shares will be effected. Any holders of H shares of the Company, whose names appear on the Company's register of members on Saturday, 13 July 2019 are entitled to attend and vote at the EGM after completing the registration procedures for attending the meeting.

The Company will revise the notices convening the EGM and the corresponding proxy form, (collectively, the "**Meeting Documents**") for the aforesaid changes. The revised Meeting Documents together with the circular in relation to the EGM will be dispatched to the Shareholders as soon as practicable.

For the avoidance of doubt, any proxy form or reply slip duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the Postponed Meeting, and the relevant shareholders are not required to submit the proxy forms or reply slips again.

By Order of the Board
Shandong Gold Mining Co., Ltd.
Li Guohong
Chairman

Jinan, the PRC
5 August 2019

As at the date of this announcement, the executive directors of the Company are Mr. Wang Peiyue, Mr. Li Tao and Mr. Tang Qi; the non-executive directors of the Company are Mr. Li Guohong, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive directors of the Company are Mr. Gao Yongtao, Mr. Lu Bin and Ms. Hui Wing.