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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

**FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING
(1) DISCLOSEABLE AND CONNECTED TRANSACTION
ACQUISITION OF 100% EQUITY INTEREST IN THE TARGET
COMPANY AND ESTIMATED NEW DAILY CONNECTED
TRANSACTIONS OF THE COMPANY AFTER THE ACQUISITION OF
THE EQUITY INTEREST OF THE TARGET COMPANY
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF
ASSOCIATION OF THE COMPANY**

References are made to (1) the announcements of Shandong Gold Mining Co., Ltd. (the “**Company**”) dated 21 June 2019 (the “**Announcements**”) in relation to, among other matters, (i) the Acquisition; (ii) estimated new daily connected transactions of the Company after the Acquisition and (iii) proposed amendments to the Articles of Association of the Company; and (2) the announcements of the Company dated 12 July 2019 and 26 July 2019 in relation to the delay in despatch of the circular. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

As set out in the announcement of the Company dated 26 July 2019, a circular containing, among other information, further information on the Sale and Purchase Agreement (the “**Circular**”) was expected to be despatched to the Shareholders on or before 5 August 2019.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be despatched to the Shareholders on or before 7 August 2019.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Guohong
Chairman

Jinan, the PRC, 2 August 2019

As at the date of this announcement, the executive Directors are Mr. Wang Peiyue, Mr. Li Tao and Mr. Tang Qi; the non-executive Directors are Mr. Li Guohong, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive Directors are Mr. Gao Yongtao, Mr. Lu Bin and Ms. Hui Wing.