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SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
RESOLUTIONS PASSED AT THE 2018 ANNUAL GENERAL MEETING,
THE 2019 FIRST CLASS MEETING OF A SHAREHOLDERS AND
THE 2019 FIRST CLASS MEETING OF H SHAREHOLDERS HELD ON 28 JUNE 2019**

Reference is made to the announcement of Shandong Gold Mining Co., Ltd. (the “**Company**”) dated 28 June 2019 in relation to the resolutions passed at the 2018 Annual General Meeting, the 2019 First Class Meeting of A Shareholders and the 2019 First Class Meeting of H Shareholders (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement has the same meaning as those defined in the Announcement.

The Company would like to clarify that the cash dividend per H Share as stated in the second paragraph of the section headed “Profit Distribution and Bonus Issue” of the Announcement should be approximately HK\$0.11368 (tax inclusive). As such, the whole of the said paragraph should be as follows and the relevant amendment has been underlined for easy reference:

Such Profit Distribution and Bonus Shares will be distributed to the H Shareholders whose names appear on the register of members of the Company on Wednesday, 10 July 2019. The distribution of Profit Distribution above is denominated in RMB, and are to be paid to A Shareholders in RMB and to H Shareholders in HKD. The dividend will be denominated and declared in RMB, and distributed to the domestic Shareholders and investors participating in the Shanghai-Hong Kong Stock Connect Program in RMB and to the overseas Shareholders in Hong Kong dollar. The exchange rate for the dividend calculation in Hong Kong dollar is based on the middle rate as published by the People's Bank of China (i.e. HKD1=RMB0.87966) on the date on which the AGM is held (i.e. Friday, 28 June 2019). As such, the cash dividend per H Share amounted to approximately HK\$0.11368 (tax inclusive).

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Guohong
Chairman

Jinan, the PRC, 1 July 2019

As at the date of this announcement, the executive directors of the Company are Mr. Wang Peiyue, Mr. Li Tao and Mr. Tang Qi; the non-executive directors of the Company are Mr. Li Guohong, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive directors of the Company are Mr. Gao Yongtao, Mr. Lu Bin and Ms. Hui Wing.