



SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

**REPLY SLIP
FOR THE 2019 SECOND EXTRAORDINARY GENERAL MEETING**

To: Shandong Gold Mining Co., Ltd. (the “**Company**”)

I/We wish to attend (in person or by proxy) the 2019 Second Extraordinary General Meeting of the Company to be held at the conference room of the Company, Building No.3, Shuntai Plaza, Shunhua Road No. 2000, Jinan, Shandong Province, the PRC at 9:00 a.m. on Wednesday, 13 March 2019.

Name(s) <i>(Note 1)</i>	
Number of H Shares held	
In person/by proxy <i>(Note 4)</i>	
Number of identity card(s)/passport(s) <i>(Notes 2 and 4)</i>	
Shareholder code <i>(Note 3)</i>	
Correspondence address	
Telephone number	

Date: _____ 2019

Signature(s): _____

Notes:

1. Please insert full name(s) (both in Chinese and English) as recorded in the register of members of the Company in **BLOCK LETTERS**.
2. Please attach a copy of each of the identity card(s)/passport(s).
3. Please attach a copy of each of the shareholding document(s).
4. For the two options as “In person/by proxy” and “identity card(s)/passport(s)”, please delete as appropriate.
5. The reply slip should be completed, signed and delivered to the correspondence address of the Company at Building No.3, Shuntai Plaza, Shunhua Road No. 2000, Jinan, Shandong Province, the PRC (Attention: The office of the Board of the Company) on or before Wednesday, 20 February 2019. This reply slip may be delivered to the Company by hand, by post (postal code: 250100) or by fax (fax number: 86-531-67710380).