SD-GOLD

SHANDONG GOLD MINING CO., LTD.

山東黃金礦業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1787)

Resolutions Passed at the First Extraordinary General Meeting in 2019

The First Extraordinary General Meeting in 2019 of the Company was held on 14 January 2019. The Board is pleased to announce that all proposed resolutions as set out in the EGM Notice have been duly approved by the Shareholders by way of poll.

Reference is made to the notice of the First Extraordinary General Meeting in 2019 (the "**EGM**") of Shandong Gold Mining Co., Ltd. (the "**Company**") dated 29 November 2018 (the "**EGM Notice**"). The EGM was held at the conference room of the Company, Building No. 3, Shuntai Plaza, Shunhua Road No. 2000, Jinan, Shandong Province, the People's Republic of China (the "**PRC**") at 9:00 a.m. on Monday, 14 January 2019. The following resolutions voted by poll in accordance with the Company's articles of association were duly approved by the shareholders of the Company (the "**Shareholders**") attending the EGM, and the board of directors of the Company (the "**Board**") is pleased to announce the poll results of the resolutions of the EGM as follows:

	Resolutions	No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)	Total valid votes
ORDINARY RESOLUTIONS					
1	To elect Mr. Li Tao as an executive director of the Company	1,070,299,530 (99.9898%)	109,609 (0.0102%)	0 (0%)	1,070,409,139 (100%)
2	To approve the service agreements signed with the directors, supervisors and senior management of the Company	1,070,409,139 (100%)	0 (0%)	0 (0%)	1,070,409,139 (100%)

Resolutions		No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	No. of valid votes Abstain (% of total valid votes cast)	Total valid votes
SPECIAL RESOLUTION					
3	To approve the amendments to the Articles of Association	1,070,409,139 (100%)	0 (0%)	0 (0%)	1,070,409,139 (100%)

The above resolutions no. 1 to 2 were passed as ordinary resolutions and resolution no.3 was passed as special resolution.

As at the date of the EGM, the total number of issued shares of the Company is 2,214,008,309, comprising 1,857,118,809 A shares and 356,889,500 H shares listed on The Stock Exchange of Hong Kong Limited. Holders of such shares were entitled to attend the EGM and vote on the resolutions proposed thereat.

There were no shares entitling the holders to attend and abstain from voting for the resolutions at the EGM. No Shareholders are required to abstain from voting at the EGM. The total number of shares held by the Shareholders or their proxy(ies) who have attended the EGM (including Shareholders voted via Internet) and are entitled to vote is 1,070,409,139 shares, representing approximately 48.35% of the total issued shares of the Company as at the date of this announcement.

Computershare Hong Kong Investor Services Limited, being the H share registrar of the Company, has acted as the scrutineer for the vote-taking at the EGM.

By order of the Board
Shandong Gold Mining Co., Ltd.
Li Guohong
Chairman

Jinan, the PRC
14 January 2019

As at the date of this announcement, the executive directors of the Company are Mr. Wang Peiyue, Mr. Tang Qi and Mr. Li Tao; the non-executive directors of the Company are Mr. Li Guohong, Mr. Wang Lijun and Ms. Wang Xiaoling; and the independent non-executive directors of the Company are Mr. Gao Yongtao, Ms. Hui Wing and Mr. Lu Bin.