

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Chengdu Expressway Co., Ltd. (the “Company”)

Date Submitted

01/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>N/A</u> Description :	<u>Domestic Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance upon listing on 15 January 2019 (See Remarks 1 and 2)	<u>1,200,000,000</u>	<u>RMB1.00</u>	<u>RMB1,200,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>1,200,000,000</u>	<u>RMB1.00</u>	<u>RMB1,200,000,000</u>
(2) Stock code : <u>1785</u> Description :	<u>H Shares</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance upon listing on 15 January 2019 (See Remarks 1 and 2)	<u>400,000,000</u>	<u>RMB1.00</u>	<u>RMB400,000,000</u>
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>400,000,000</u>	<u>RMB1.00</u>	<u>RMB400,000,000</u>

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (State currency) :

RMB1,600,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	Domestic Shares	H Shares		
Opening upon listing on 15 January 2019 (see Remarks 1)	<u>1,200,000,000</u>	<u>400,000,000</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>Nil</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,200,000,000</u>	<u>400,000,000</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. <u>N/A</u> _____ _____ _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
2. <u>N/A</u> _____ _____ _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
3. <u>N/A</u> _____ _____ _____ (/ /) shares (Note 1)	_____	_____	_____	_____	_____	_____
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
<p>(/ /) Stock code (if listed) _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)</p>						
2. N/A						
<p>(/ /) Stock code (if listed) _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)</p>						
3. N/A						
<p>(/ /) Stock code (if listed) _____</p> <p>Class of shares issuable (<i>Note 1</i>) _____</p> <p>Subscription price _____</p> <p>EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)</p>						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
4. N/A							
(/ /)							
Stock code (if listed) _____							
Class of shares issuable (<i>Note 1</i>) _____							
Subscription price _____							
EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)							
Total B. (Ordinary shares) (Preference shares) (Other class)					<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						

Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2. N/A						

Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3. N/A						

Stock code (if listed) _____						
Class of shares issuable (<i>Note 1</i>) _____						
Subscription price _____						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. N/A						
Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	<u>N/A</u>	
				(Preference shares)	<u>N/A</u>	
				(Other class)	<u>N/A</u>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		Class of shares _____ repurchased (<i>Note 1</i>) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		Class of shares _____ redeemed (<i>Note 1</i>) Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary shares) <u>N/A</u>	
			(Preference shares) <u>N/A</u>	
			(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>N/A</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Remark 1: The H shares of the Company were listed on the Main Board of The Stock Exchange of Hong Kong on 15 January 2019.

Remark 2: As the Company was incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

Submitted by: Zhang Guangwen

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*