

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/01/2020
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To: Hong Kong Exchanges and Clearing Limited

Name of Issuer Ganfeng Lithium Co., Ltd. (the "Company")

Date Submitted **06/02/2020**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code:	002460 (Shenzhen Stock E	(xchange) Description:		A Shares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month		1,092,415,009	1.00	1,092,415,009
Increase/(decrease)		150		150
Balance at close of	the month	1,092,415,159	1.00	1,092,415,159
(2) Stock code:	1772	Description:		H Shares
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of	preceding month	200,185,800	1.00	200,185,800
Increase/(decrease)		Nil		Nil
Balance at close of the month		200,185,800	1.00	200,185,800

2. Preference Shares

Stock code: N/A	Description: N/A	
	No. of preference Par value shares (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	N/A	N/A
Increase/(decrease)	N/A	N/A
Balance at close of the month	N/A	N/A

3. Other Classes of Shares

Stock code: N/A	Description	: N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (RMB): 1,292,600,959

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,092,415,009	200,185,800	N/A	N/A
Increase/(decrease) during the month	150	Nil	N/A	N/A
Balance at close of the month	1,092,415,159	200,185,800	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement duri	ng the month	No. of new shares of	No. of new shares of issuer which may be	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	issuer issued during the month pursuant thereto	issued pursuant thereto a at close of the month
1. N/A						
shares						
(Note 1)						
2.						
(/ /)						
(Note 1) shares						
3.						
(/ /) shares						
(Note 1)						
				rdinary shares) ference shares)	N/A 	
T (16 1 1 1 1 1 1 1	.1 6		(110	(Other class)	N/A	
Total funds raised during the mo (State currency)	onth from exer	cise of options	N/.	A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/	<u>/</u>)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1	<i>l</i>)				
4. N/A	(1	<u> </u>				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)	7 1					
(dd/mm/yyyy)	(/	/)	Total	B. (Ordinary shares)	N/A	
				(Preference shares)	N/A N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB928,000,000						
Convertible bonds due 2023	_					
	RMB	927,745,700	6,500	927,739,200	150	21,942,743
Stock code (if listed)		'A				
Class of shares issuable (Note 1)	Ordinary sha	res A Shares				
Subscription price	The convers RMB42.28 p (subject to a	oer A Share				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(1)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1)					
3. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	, , , , , , , , , , , , , , , , , , ,				
4. N/A		,				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)				
			Tota	C. (Ordinary shares) (Preference shares) (Other class)	150 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
J.	IV/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant thereto Type of Issue pursuant thereto as at close of the month 1. Rights issue _ Class of shares issuable (*Note 1*) At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) $(\ / \ / \)$ 2. Open offer At price: State currency _ Class of shares issuable (*Note 1*) Issue and allotment date: (dd/mm/yyyy) $(\ / \ / \)$ EGM approval date: (dd/mm/yyyy) (/ /)N/A 3. Placing At price: Class of shares issuable (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) (/ /)4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy)

N/A

(/ /) ____

N/A

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase of shares			Class of shares repurchased (Note 1)				
			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares			Class of shares redeemed (Note 1)				
5141 5 5			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration issue	At price:	State currency	Class of shares issuable (Note 1)				
			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Capital reorganisation			Class of shares issuable (Note 1)				
C			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	pursi	g the month uant thereto	issued pursuant thereto as at close of the month
10. Other (Please specify) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordinary shares (Preference shares)	N/A N/A N/A	N/A
Total increase/(decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1	50
	(2)	N	[/A
Total increase/(decrease) in preference shares during the month (i.e. Total of A to E):		N	//A
Total increase/(decrease) in other classes of shares during the month (i.e. Total of A to E):		N	// A

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(*Note* 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remark	s (if any):
	1: As the Company is incorporated in the PRC, the concept of "authorized share capital"
	is not applicable. The information contained in section I refers to the "issued share
	capital" of the Company.
Submitt	ted by: LI Liangbin
Title:	Director
	(Director, Secretary or other duly authorised officer)
	(Brieffer, Secretary of other dary additions of other)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.