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HOPE EDUCATION GROUP CO., LTD.

希望教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code:1765)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of Hope Education Group Co., Ltd. (the “**Company**”) dated 8 March 2019 and 22 March 2019 in relation to the acquisition of 100% interests in Chengdu Maysunshine Education Management Co., Ltd. Capitalised terms used herein shall have the same meaning as ascribed to them in the Announcements unless the context otherwise requires.

It was disclosed in the Announcements that a circular (the “**Circular**”) containing, among other things, (i) information on the Acquisition; (ii) the recommendation of the Independent Board Committee in respect of the Acquisition; (iii) the advice of the independent financial adviser regarding the terms of the Acquisition; and (iv) other information as required under the Listing Rules, will be despatched to the Shareholders on or before 22 April 2019. As more time is required for the Company to prepare and finalise the information to be included in the Circular, it is expected that the despatch of the Circular will be delayed to a date falling on or before 22 May 2019.

By order of the Board
Hope Education Group Co., Ltd.
Chairman
Xu Changjun

Hong Kong, 23 April 2019

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Xu Changjun, Mr. Wang Huiwu and Mr. Li Tao as executive Directors; Mr. Wang Degen, Mr. Tang Jianyuan and Mr. Lu Zhichao as non-executive Directors; and Dr. Gao Hao, Mr. Chen Yunhua and Mr. Zhang Jin as independent non-executive Directors.