日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Most Kwai Chung Limited	
Date Submitted	01/02/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1716</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	380,000,000	_HK\$0.01	HK\$ 3,800,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	380,000,000	<u>HK\$0.01</u>	HK\$ 3,800,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A D	escription :		
		No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding m	onth		
Increase/(decrease))		_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :N/	ADescrip	otion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the	month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$ 3,800,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	270,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	270,000,000	N/A	N/A	N/A

	i enare epi		of the Issuer)			
Particulars of					No. of new shares of	
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement duri	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Onented	F ore set	0	Lawaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
2 March 2018						
(02/03/2018)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
()						
2.						
<u></u>						
shares						
(Note 1)						
3.						
· · · · · · · · · · · · · · · · · · ·						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry sharps)	Nil	
		1012		ce shares)	N/A	
			•	,	N/A	
_			•	ther class)	IN/A	
Total funds raised du of options (State cur		nth from exerc	ise	N 111		
at antiana (Stata au	roncy			Nil		

Share Options (under Share Option Schemes of the Issuer)

shar iss iss durin Nominal value mo	f newNo. of newes ofshares ofuerissuer whichuedmay beig theissuedonthpursuantuantthereto as atretoclose of the
Description of warrantsof nominalprecedingduring theat close of thethe(Date of expiry - dd/mm/yyyy)valuemonthmonthmonth	month
<u>1. N/A</u>	
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	
Subscription price	
EGM approval date (if applicable) (dd/mm/yyyy)(/ /)	
<u>2. N/A</u>	
(/ /) Stock code (if listed)	
Class of shares	
issuable (Note 1)	
Subscription price	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
3. N/A	
(/) Stock code (if listed)	
Subscription price	
EGM approval date	
(if applicable) (dd/mm/yyyy)	
4. N/A	
Stock code (if listed)	
Class of shares	
issuable (Note 1)	
EGM approval date (if applicable)	
(dd/mm/yyyy) (/ /)	
Total B. (Ordinary shares) N/A	
(Preference shares) N/A	
(Other class) N/A	·

Convertibles (i.e. Convertible	into Shares of the	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
	_ _ 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				N1/A	
			Total C. (Ordina (Preferen	ary shares) ce shares)	N/A N/A	-
				ther class)		-
			¥ -	/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)		
0 1/4		
2. <u>N/A</u>	-	
	•	
	-	
shares (Note 1)		
3. N/A		
	+	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		-

			re Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (<i>Note 1</i>)		N/A			
1.	Rights issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (<i>Note 1</i>)		N/A			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (<i>Note 1</i>)		N/A			
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				Class of shares issuable (<i>Note 1</i>)		N/A			
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
									_

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sh repurchased (Note	nares e 1)	N/A			
6.	Repurchase of shares		Cancellation date (dd/mm/yyyy)	:	(/ /)		
			EGM approval dat (dd/mm/yyyy)	te:	(/ /)		
			Class of sh redeemed (<i>Note 1</i>	nares 1)	N/A			
7.	Redemption of shares		Redemption date (dd/mm/yyyy)	:	(/ /)		
			EGM approval dat (dd/mm/yyyy)	te:	(/ /)		
			Class of sh issuable (Note 1)	nares	N/A			
8.	Consideration At price :	State currency ———	Issue and allotme date : (dd/mm/yyy		(/ /)		
			EGM approval dat (dd/mm/yyyy)	te:	(/ /)		
			Class of sh issuable <i>(Note 1)</i>	ares	N/A			
9.	Capital reorganisation		Issue and allotme date : (dd/mm/yyy		(/ /)		
			EGM approval dat (dd/mm/yyyy)	te:	(/ /)		
			Class of sh issuable (<i>Note 1</i>)	nares	N/A			
10.	Other (Please specify) At price :	State currency	lssue and allotme date : (dd/mm/yyy		(/ /)		
			EGM approval dat (dd/mm/yyyy)	te:	(/ /)		
				Total E (Prefe		ares	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by: Lo Tai On

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.