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LUCION

Shandong International Trust Co., Ltd.

山東省國際信託股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1697)

**POLL RESULTS OF 2018 SECOND EXTRAORDINARY GENERAL
MEETING, H SHAREHOLDERS CLASS MEETING AND
DOMESTIC SHAREHOLDERS CLASS MEETING
PROPOSED CAPITALISATION ISSUE AND CHANGE IN BOARD
LOT SIZE
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
PROPOSED ADOPTION OF RECOVERY AND DISPOSAL PLAN**

Shandong International Trust Co., Ltd. (the “**Company**”) is pleased to announce that the 2018 second extraordinary general meeting (the “**EGM**”), the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting were held respectively at Zhonghao Grand Hotel, No. 165 Jiefang Road, Jinan, the PRC on Friday, 19 October 2018.

Reference is made to the circular (the “**Circular**”) of the Company dated 3 September 2018 and the supplemental circular (the “**Supplemental Circular**”) of the Company dated 3 October 2018. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular and the Supplemental Circular.

As at the date of the EGM and the Class Meetings, the total number of issued Shares of the Company was 2,588,250,000, including 1,941,175,000 Domestic Shares and 647,075,000 H Shares. There were no restrictions on any Shareholder to cast votes on any of the resolutions proposed at the EGM and the Class Meetings. There were no Shares entitling the Shareholders to attend and vote only against the resolutions proposed at the EGM and the Class Meetings. No person has stated its intention in the Circular or the Supplemental Circular that he/she would vote against the proposed resolutions or that he/she would abstain from voting at the EGM and the Class Meetings. The holding of the EGM and the Class Meetings is in compliance with the requirements of the Company Law of the PRC and the Articles of Association.

Mr. Wan Zhong, an executive Director of the Company presided over the EGM and the Class Meetings. Shareholder representatives, a supervisor representative of the Company, representative of Fangda Partners and Computershare Hong Kong Investor Services Limited (the H Share registrar of the Company) jointly acted as the vote counters and scrutineers for the voting at the EGM and the Class Meetings.

POLL RESULTS OF THE EGM

As at the date of the EGM, the total number of issued Shares of the Company was 2,588,250,000, including 1,941,175,000 Domestic Shares and 647,075,000 H Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against any of the resolutions proposed at the EGM. Shareholders and authorised proxies who attended the EGM held an aggregate of 2,228,610,500 Shares with voting rights, representing approximately 86.10% of the entire issued share capital of the Company as of the date of EGM.

The poll results of the resolutions proposed at the EGM are as follows:

Special Resolutions		Number of votes (%)		
		For	Against	Abstain
(1)	To consider and approve the proposed Capitalisation Issue, (a) subject to and conditional upon the Company obtaining approvals from the relevant authorities in the PRC (if required) and the Listing Committee of the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the New H Shares, to allot and issue the New Shares to all the Shareholders on the basis of 8 New Shares for every 10 existing Shares held by the Shareholders on the registers of members of the Company on the Record Date (being 19 December 2018) by way of capitalisation of the Company's capital reserve fund;	2,228,610,500 (100%)	0 (0%)	0 (0%)

Special Resolutions		Number of votes (%)		
		For	Against	Abstain
	<p>(b) any one director of the Company be authorised to take any action and execute any document as he thinks necessary or fit to effect and implement the Capitalisation Issue, including but not limited to (i) entering into any agreement and executing, making any amendments to, submitting for approval or filing any such or related documents; and (ii) increasing the registered capital of the Company; and</p> <p>(c) the amendments to Articles of Association as stated in Part A of the Appendix to the Circular be and are hereby approved and confirmed and that the Board be and is hereby authorised to modify wordings of articles, apply, register, filing, take actions and execute documents as the Board may, in its absolute discretion, consider necessary or expedient, for and on behalf of the Company to obtain relevant approvals and all ancillary matters relating thereto to effect the proposed amendments to the Articles of Association.</p>			

Special Resolutions		Number of votes (%)		
		For	Against	Abstain
(2)	To consider and approve the amendments to Articles of Association as stated in Part B of the Appendix to the Circular be and are hereby approved and confirmed; and that the Board be and is hereby authorised to modify wordings of articles, apply, register, filing, take actions and execute documents as the Board may, in its absolute discretion, consider necessary or expedient, for and on behalf of the Company to obtain relevant approvals and all ancillary matters relating thereto to effect the proposed amendments to the Articles of Association.	2,228,610,500 (100%)	0 (0%)	0 (0%)
Ordinary Resolution		Number of votes (%)		
		For	Against	Abstain
(3)	To consider and approve the proposed adoption of the recovery and disposal plan.	2,228,610,500 (100%)	0 (0%)	0 (0%)

As more than two thirds of the votes were cast in favour of resolutions (1) and (2), the above special resolutions (1) and (2) were duly passed at the EGM, and as more than half of the votes were cast in favour of resolution (3), the above ordinary resolution (3) was duly passed at the EGM.

POLL RESULTS OF THE H SHAREHOLDERS CLASS MEETING

As at the date of the H Shareholders Class Meeting, the total number of issued H Shares of the Company was 647,075,000, which was the total number of H Shares entitling the H Shareholders to attend and vote for or against any of the resolutions proposed at the H Shareholders Class Meeting. H Shareholders and authorised proxies who attended the H Shareholders Class Meeting held an aggregate of 287,435,500 H Shares with voting rights, representing approximately 44.42% of the total H Shares with voting rights of the Company as of the date of the H Shareholders Class Meeting.

The poll results of the resolution proposed at the H Shareholders Class Meeting are as follows:

Special Resolution		Number of votes (%)		
		For	Against	Abstain
(1)	<p>To consider and approve the proposed Capitalisation Issue,</p> <p>(a) subject to and conditional upon the Company obtaining approvals from the relevant authorities in the PRC (if required) and the Listing Committee of the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the New H Shares, to allot and issue the New Shares to all the Shareholders of the Company on the basis of 8 New Shares for every 10 existing Shares held by the Shareholders on the registers of members of the Company on the Record Date (being 19 December 2018) by way of capitalisation of the Company's capital reserve fund;</p> <p>(b) any one director of the Company be authorised to take any action and execute any document as he thinks necessary or fit to effect and implement the Capitalisation Issue, including but not limited to (i) entering into any agreement and executing, making any amendments to, submitting for approval or filing any such or related documents; and (ii) increasing the registered capital of the Company; and</p>	<p>287,435,500 (100%)</p>	<p>0 (0%)</p>	<p>0 (0%)</p>

Special Resolution		Number of votes (%)		
		For	Against	Abstain
	(c) the amendments to Articles of Association as stated in Part A of the Appendix to the Circular be and are hereby approved and confirmed and that the Board be and is hereby authorised to modify wordings of articles, apply, register, filing, take actions and execute documents as the Board may, in its absolute discretion, consider necessary or expedient, for and on behalf of the Company to obtain relevant approvals and all ancillary matters relating thereto to effect the proposed amendments to the Articles of Association.			

As more than two thirds of the votes were cast in favour of special resolution (1), the above special resolution (1) was duly passed at the H Shareholders Class Meeting.

POLL RESULTS OF THE DOMESTIC SHAREHOLDERS CLASS MEETING

As at the date of the Domestic Shareholders Class Meeting, the total number of issued Domestic Shares of the Company was 1,941,175,000, which was the total number of Domestic Shares entitling the Domestic Shareholders to attend and vote for or against any of the resolutions proposed at the Domestic Shareholders Class Meeting. Domestic Shareholders and authorised proxies who attended the Domestic Shareholders Class Meeting held an aggregate of 1,941,175,000 Domestic Shares with voting rights, representing 100.00% of the total Domestic Shares with voting rights of the Company as of the date of the Domestic Shareholders Class Meeting.

The poll results of the resolution proposed at the Domestic Shareholders Class Meeting are as follows:

Special Resolution		Number of votes (%)		
		For	Against	Abstain
(1)	<p>To consider and approve the proposed Capitalisation Issue,</p> <p>(a) subject to and conditional upon the Company obtaining approvals from the relevant authorities in the PRC (if required) and the Listing Committee of the Hong Kong Stock Exchange granting the listing of, and permission to deal in, the New H Shares, to allot and issue the New Shares to all the Shareholders of the Company on the basis of 8 New Shares for every 10 existing Shares held by the Shareholders on the registers of members of the Company on the Record Date (being 19 December 2018) by way of capitalisation of the Company's capital reserve fund;</p> <p>(b) any one director of the Company be authorised to take any action and execute any document as he thinks necessary or fit to effect and implement the Capitalisation Issue, including but not limited to (i) entering into any agreement and executing, making any amendments to, submitting for approval or filing any such or related documents; and (ii) increasing the registered capital of the Company; and</p>	<p>1,941,175,000 (100%)</p>	<p>0 (0%)</p>	<p>0 (0%)</p>

Special Resolution		Number of votes (%)		
		For	Against	Abstain
	(c) the amendments to Articles of Association as stated in Part A of the Appendix to the Circular be and are hereby approved and confirmed and that the Board be and is hereby authorised to modify wordings of articles, apply, register, filing, take actions and execute documents as the Board may, in its absolute discretion, consider necessary or expedient, for and on behalf of the Company to obtain relevant approvals and all ancillary matters relating thereto to effect the proposed amendments to the Articles of Association.			

As more than two thirds of the votes were cast in favour of special resolution (1), the above special resolution (1) was duly passed at the Domestic Shareholders Class Meeting.

UPDATE ON THE PROPOSED CAPITALISATION ISSUE

Reference is made to the announcement of the Company dated 31 August 2018 regarding the proposed Capitalisation Issue and Change in Board Lot Size. The proposed Capitalisation Issue has been approved by the Shareholders at the EGM by way of a special resolution, and also approved by the H Shareholders and the Domestic Shareholders at the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting by way of a special resolution, respectively. Details of the proposed Capitalisation Issue and Change in Board Lot Size are set out in the Circular.

The implementation of the Capitalisation Issue is still conditional upon: (a) the Hong Kong Stock Exchange having granted the listing of, and the permission to deal in, the New H Shares issued pursuant to the Capitalisation Issue; (b) the CBIRC having approved the Capitalisation Issue; and (c) compliance with the relevant legal procedures and requirements under the PRC Company Law to effect the Capitalisation Issue. The Company will make further announcement(s) in relation to the proposed Capitalisation Issue and Change in Board Lot Size as and when appropriate.

UPDATE ON THE PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of the Company dated 31 August 2018 regarding the proposed amendments to the Articles of Association. The proposed amendments to the Articles of Association have been approved by Shareholders at the EGM by way of a special resolution. Details of the proposed amendments to the Articles of Association are set out in the Appendix to the Circular.

The proposed amendments to the Articles of Association are subject to the approval by the CBIRC. The Company will make further announcement(s) in relation to the proposed amendments to the Articles of Association as and when appropriate.

PROPOSED ADOPTION OF RECOVERY AND DISPOSAL PLAN

Reference is made to the announcement of the Company dated 25 September 2018 regarding the proposed adoption of the Recovery and Disposal Plan. The proposed adoption of the Recovery and Disposal Plan has been approved by Shareholders at the EGM by way of an ordinary resolution. Details of the proposed adoption of the Recovery and Disposal Plan are set out in the Supplemental Circular.

The detailed implementation plan of the profit distribution clawback mechanism, being one of the four parts of the Recovery and Disposal Plan, will be formulated by the Company after taking into consideration of its then specific situations, and consulting with the CBIRC or its local office. The Company will make appropriate announcement and obtain approval from the Shareholders at a general meeting of the Company in relation to the implementation plan of the profit distribution clawback mechanism (as and when appropriate).

By order of the Board
Shandong International Trust Co., Ltd.
WAN Zhong
Executive Director

Jinan, the People's Republic of China
19 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Wan Zhong and Mr. Yue Zengguang as executive directors; Mr. Xiao Hua and Mr. Jin Tongshui as non-executive directors; Mr. Yen Huai-chiang, Mr. Ding Huiping and Ms. Meng Rujing as independent non-executive directors.